



2007-2008 Verification Worksheet

Federal Student Aid Programs

UNIVERSITY of NORTH ALABAMA

INDEPENDENT

Your application for federal student aid has been selected for a quality control process called **verification**. The University of North Alabama, Student Financial Services will compare the information you submit on this form to the information you reported on your financial aid application.

If all information corresponds...
*we will award your financial aid,
 if you are otherwise eligible*

If some information does not match...
*we will make corrections for you
 and submit those corrections via computer.
 Allow 3 extra weeks for corrections.*

Part 1. Student Information

Your Name _____

Your Address _____
street, apt.

_____ city _____ state _____ zip

Your SSN _____

Your Date of Birth _____

Your Phone Number _____ (area code)

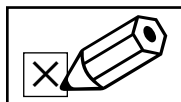
Part II. Family Information

- We will automatically include YOU.
- List your spouse, if you have one.
- List your children, if you (and your spouse, if you have one) will provide more than half of their support from 7-1-2007 through 6-30-2008.
- List other people if they now live with you (and your spouse, if you have one), and you (and your spouse, if you have one) provide more than half of their support and will continue to provide more than half of their support from 7-1-2007 through 6-30-2008.
- If you do not provide college name, that person will not be counted in the number in college.

household member	full name	age	college <small>must be enrolled at least half-time in degree or certificate program</small>	relationship
spouse				
child				
child				
child				
other				
other				
other				

If you need more space, attach a separate sheet. Thank you!

Part III. Tax Income



Tax returns include the 2006 IRS Form 1040, 1040A, 1040EZ, Puerto Rico or foreign income tax return. You may request a copy from your tax preparer or a tax listing from the IRS or supply a photocopy from your personal file copies. **Copies of tax returns must be signed.**

student

spouse, if applicable

Yes, signed tax return, as listed above, is attached.

OR

NO, 2006 tax return will not be filed.

continued on reverse --- DO NOT STOP HERE --- continued on reverse

Untaxed Income and Exclusions from Income

Please use this form to give the break down of the amount(s) of untaxed income received or exclusions claimed by you and your spouse, if you have one.



UNIVERSITY
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ALABAMA

Report annual amounts and do not leave amounts blank. If it doesn't apply to you, please enter a zero -0-

Worksheet A Report Annual Amounts

Student / Spouse

\$ Earned income credit from IRS Form 1040--line 66a; 1040A--line 40a; 1040EZ--line 8a.

\$ Additional child tax credit from IRS Form 1040--line 68 or 1040A--line 41.

\$ Welfare benefits, including Temporary Assistance for Needy Families (TANF). Don't include food stamps or subsidized housing.

\$ Social Security benefits received, for all household members as reported in question 90, that were not taxed (such as SSI). Report benefits paid directly to student (or spouse) in the Student/Spouse column. If benefits were received, you **must** provide a copy of your 1099 or official benefit statement for 2006.

\$ **Total Worksheet A**

Worksheet B Report Annual Amounts

Student / Spouse

\$ Payments to tax-deferred pension and savings plans (paid directly or withheld from earnings), including, but not limited to, amounts reported on the W-2 Form in Boxes 12a through 12d, codes D, E, F, G, H, and S.

\$ IRA deductions and payments to self-employed SEP, SIMPLE, and Keogh and other qualified plans from IRS Form 1040--total of lines 28 + 32 or 1040A--line 17

\$ Child support you received for all children. Don't include foster care or adoption payments.

\$ Tax exempt interest income from IRS Form 1040--line 8b or 1040A--line 8b

\$ Foreign income exclusion from IRS Form 2555--line 45 or 2555EZ--line 18

\$ Untaxed portions of IRA distributions from IRS Form 1040--lines (15a minus 15b) or 1040A--lines (11a minus 11b). Exclude rollovers. If negative, enter a zero here.

\$ Untaxed portions of pensions from IRS Form 1040--lines (16a minus 16b) or 1040A--lines (12a minus 12b). Exclude rollovers. If negative, enter a zero here.

\$ Credit for federal tax on special fuels from IRS Form 4136--line 20 (nonfarmers only)

\$ Housing, food and other living allowances paid to members of the military, clergy and others (including cash payments and cash value of benefits).

\$ Veterans' noneducation benefits such as Disability, Death Pension, or Dependency and Indemnity Compensation (DIC), and/or VA Educational Work-Study allowances.

\$ Any other untaxed income or benefits not reported elsewhere on Worksheets A and B, such as workers' compensation, untaxed portions of railroad retirement benefits, Black Lung Benefits, disability, etc. Tax filers only: report combat pay not included in AGI (FAFSA question 35).

\$ Money received or paid on your behalf (e.g., bills), not reported elsewhere on this form

\$ **Total Worksheet B**

Worksheet C Report Annual Amounts

Student / Spouse

\$ Education credits (Hope and Lifetime Learning tax credits) from IRS Form 1040--line 50 or 1040A--line 31

\$ Child support you paid because of divorce or separation or as a result of a legal requirement.

\$ Taxable earnings from need-based employment programs, such as Federal Work-Study and need-based employment portions of fellowships and assistantships.

\$ Student grant and scholarship aid reported to the IRS in your (or your spouse's) adjusted gross income.

\$ **Total Worksheet C**

Investments and Money on Hand

If questions 43, 44, 45 were not answered on the FAFSA, please complete here:

Student / Spouse

\$ As of today, what is your total current balance of cash, savings, and checking accounts?

\$ As of today, what is the net worth of your investments, including real estate (not your home)?

\$ As of today, what is the net worth of your current business and/or investment farms?

I certify that the information on this form is complete and correct. I understand that if I purposely give false or misleading information, I may be fined, sentenced to prison or both.

Student Signature _____ Date _____