







2015

# PRESIDENT'S REPORT

*University of* NORTH ALABAMA





## PRESIDENT'S MESSAGE



Kenneth D. Kitts



Good things are happening at the University of North Alabama. During this past year, UNA made significant strides in student enrollment initiatives, facility development, enhancement of our academic programs, and success in intercollegiate athletics. We can all take pride in these accomplishments even as we anticipate the future with confidence and optimism.

Much of the activity in 2015 fits within the framework of the major themes I outlined in my investiture address: (1) Use the University as a platform to Celebrate the Shoals; (2) Ensure that we continue to provide an Extraordinary Student Experience at UNA; and (3) Find new ways to Tell the UNA Story with passion and vigor. If we continue to focus on these themes, we can fulfill our mission and serve our students and region well.

In the area of enrollment, UNA welcomed a record freshman class in the fall of 2015. The vast

majority of these students are living on campus, which has in turn provided new programmatic opportunities. More evening and weekend events are available now, and groups of students walk about campus or gather in small group settings all times of the day and late into the night, enjoying the unique beauty of our campus. Overall enrollment at the University is back over the 7,000 mark, and between the large freshman class and a rising retention rate, which is a key measure of student satisfaction, we have reason to believe that enrollment will continue to grow in the years ahead.

Our stunning campus has never looked better. The southern border from Rogers Hall and The Commons down to Harrison Plaza has long been celebrated as one of the most picturesque college gateways in the Southeast. This year, however, the northern edge of our footprint received a major enhancement with the long-anticipated opening of the new Science and Technology Building as well as two new residence halls. With future plans to replace Floyd Hall and make additional landscape improvements in that area, the two ends of campus will begin to complement one another in a way that honors the original Olmsted design. These changes will enrich the setting where we go about our important work of preparing students to lead productive and successful lives in the 21<sup>st</sup> century.

But these aesthetic enhancements represent only part of the story. What's going on inside our academic buildings is even more exciting. The Science and Technology Building is home to a new program in engineering technology – the first of its kind at UNA and a major step forward in our effort to meet the

workforce needs of the Shoals and North Alabama. Other new academic initiatives run the gamut from innovative economic development to public history to category management. At the same time, existing programs in areas such as counseling, communications, and interior design have recently added to the luster of UNA by securing national accreditations that represent the gold standard in those disciplines.

In athletics, UNA roared as never before in 2015 with both team and individual honors. Softball returned to the playoffs for a second consecutive year, and for the first time, earned the right to host the South 2 regional at home. This past fall, our teams won the Gulf South Conference championships in soccer, football, and volleyball. This represents the first time in both UNA and conference history that any institution has hit that particular trifecta in fall sports. As an important footnote to this list of honors, our student-athletes compete at this level while also winning in the classroom. They emphasize the "student" in student-athlete by posting a cumulative grade point average that exceeds that of the general student population.

None of these accomplishments would be possible without the generous support of the individuals highlighted in this report. The many ways you partner with us ensure that the recent 185<sup>th</sup> anniversary celebration is but a milestone on our institutional journey to bring UNA to even greater prominence. Because of changes in the financial model for public higher education, private gifts that have always been important are now absolutely essential to our continued growth. That's not an overstatement: we simply cannot fulfill our obligation to provide education excellence to our students without your help.

In anticipation of your continuing support, Dena and I wish to convey our heartfelt gratitude. We appreciate your kindness in welcoming us this year and are honored to serve this wonderful University. We share your love for this stunningly beautiful campus and are committed to doing our best for all members of the UNA family.

Now is the time for the University of North Alabama to be heard. It is time for us to tell our story. It is our time to ROAR. From our family to yours, best wishes and heartfelt thanks for all you do.

Ken Kitts





VICE PRESIDENT’S REPORT



Dr. Dan Hendricks



Another year has passed at UNA and we just celebrated the Holiday Season. This is that unique time when families are re-united and we appreciate anew all the blessings that have graced our lives and the life of our nation. Again this year, I am writing to thank you for the amazing harvest of generosity that your gifts have made possible. As we complete the second year of our campaign’s quiet phase, you have again set an all-time record for gifts and pledges in support of the University.

Gifts and pledges for 2015 totaled \$8, 816,390. This represents an increase of 57% over last year’s total of \$5,631,871. The number of donors increased to 3,006 from 2,755 last year. Membership in the President’s Cabinet (unrestricted gifts of \$1,000) increased to 103 from 82 last year. Alumni giving increased to 5.2% of all alumni versus 4.3% a year ago.

The UNA Foundation also enjoyed a year of significant growth. Total assets under management grew by 16.3% to \$32.2 million from \$ 27.7 million. Endowed scholarships are the backbone of the UNA Foundation. The Foundation and University endowed accounts produced \$938,839 for distribution in support of academic programs and students. Fourteen new endowed scholarships were created through the generosity of our generous donors.

Some Highlights in UNA philanthropy were:

- \$2.7 million from the estate of Susan Delony
- Pledge to name the new nursing building by Dr. Donald and Laura Harrison
- \$500,000 for general support and athletics from Dr. Mitch Burford
- The Fifth \$100,000 Scholarship - Macke Mauldin family & Bank Independent
- \$250,000 for the Science and Technology Building – Paul Yokley

On Tuesday, March 22, 2016, UNA will host a campaign kickoff gala at the Marriott Shoals Conference Center in Florence. At that time we will celebrate the campaign progress made by our generous alumni and donors toward our goal of \$25 Million. We will be in touch with details. In the meantime, please hold this date on your calendars.

As the days shorten and the winds blow colder and the shadows lengthen beneath the stately oaks on our lovely campus, I am reminded of how we celebrate the light of the world this time of year — the light that shines in the darkness. Your abiding love for and loyalty to UNA is a wonderful testament to the inherent goodness and nobility of humankind inspired by the grace of God. For you and this powerful season of light we give thanks.

Dan L. Hendricks, *Vice President*  
*Executive Director, UNA Foundation*

LIFETIME CUMULATIVE GIVING LEVELS

E.L. Culver Society  
(\$1,000,000 +)

ARGUS Software, Inc.  
Burford, Mitchell  
City of Florence  
Culver, Ezra and Edith  
Deeters, Mary  
Delony, Susan  
Harrison, Donald and Laura  
Huckaba, William and Ann  
Martin, Charles  
McGill, Henry and Barbara  
Raburn, Herbert  
Robbins, Harvey and Joyce

Fleur de Lis Society  
(\$500,000 +)

Anderson Foundations  
Anderson, Charles and Hilda  
Anderson, Joel and Carmen  
Bank Independent  
Braly, James P.  
Brubaker, David  
Colonial Bank  
Listerhill Credit Union  
State of Alabama

Colonial Society  
(\$100,000 +)

Alsdorf, Judi  
Anderson, Terry and Susan  
Barnes & Noble College Bookstores, Inc.  
Barnes, Garry and Connie  
Bottimore, Bob and Wilma  
Brazos Sportswear, Inc.  
California Community Foundation  
CB&S Bank  
Cink, Stewart and Lisa  
Coca-Cola Bottling Company Consolidated, Inc.  
Cole, John and Rosie  
Dailey, Mildred  
Daugherty, Patrick and Becky  
Doughty, John and Gail  
Drummond, John and Toni  
Edwards, Harry  
First Southern Bank  
Glasscock, Neil and Ann  
Global Special Effects  
Hobart Sales & Service  
Hope Christian Community Foundation, Inc.  
Howard, G. Dan and Anne  
Kanuru, Srihari and Kamala  
Killian, Wilburn  
Lewis, Harold and Tricia  
Logan, Steve  
Mann, Elizabeth  
Matthews, Joseph  
Moody, John and Jane  
Morris, Barry and Suzanne

National Geographic  
New Generation Foods, LLC, dba Bojangle's  
North Alabama Bone & Joint  
O'Connell, Virginia Bayless  
Optinet, Inc.  
Oracle Academy  
Osborne, Tom and Jacqueline  
Petty, George and Anne  
Pressure Concrete, Inc.  
Rice, Kathryn  
Risner, Greg and Tammy  
Rogers, Jean Paxton  
Scholarship Foundation, Inc.  
Self, Shirley  
Sodexo Campus Services  
Southeastern Extrusion & Tool  
SouthTrust Bank  
State Farm Companies Foundation  
Stewart, Sherri  
Strong, Bill and Rachel  
SunTrust Bank – Tennessee Valley  
Teaff, Walter and Elaine  
Terry, Aubrey and Hettie  
Terry, Jane  
The Coca-Cola Foundation  
UNA Alumni Association  
UNA Sportsman's Club  
Welborn, William and Linda  
Wise Metals Group, LLC  
Wood, Freddie and Carol  
Yokley, Paul  
Zhang, Zhiting





# GIVING LEVELS 2014-2015 *(10/01/14 through 09/30/15)*

## PINNACLE SOCIETY (\$1,000,000+)

Estate of Susan G. Delony

## FOUNTAIN SOCIETY (\$500,000+)

Burford, A. Mitchell  
Harrison, Donald and Laura

## CENTENNIAL CIRCLE (\$100,000+)

Bank Independent  
Mauldin, Macke and Kim  
OptiNet, Inc.  
Wade, Mitch and Kathi  
Yokley, Paul

## FOUNDERS CIRCLE (\$50,000+)

Coca-Cola Bottling  
Company Consolidated, Inc.  
den Boer, John  
MKW Holdings LLC  
UNA Sportsman's Club

## MAGNOLIA SOCIETY (\$25,000+)

Anderson, Charles and Hilda  
Anderson, Terry and Susan  
Carriage Shed Dermatology Products  
Clement, Neal and Patty  
Eck, Carolyn  
First Southern Bank  
Frederick, Denis and Kelli  
Godsey, Jerry  
Hope Christian Community Foundation, Inc.  
Hovater, Jeff  
Howell, Steve  
Joiner, Aaron and Penny  
Killian, Wilburn  
McCarty, Sarah  
Melson, Gilbert and Sharon  
National Geographic  
North Alabama Bone & Joint Clinic  
Smith, Harry and Beth  
The Marilyn Tallman Family  
Welborn, William and Linda  
Wise Metals Group, LLC

## O'NEAL SOCIETY (\$10,000+)

Abroms, Martin  
Aldridge, Randy and Dana  
Anderson, Joel and Carmen  
Brittain, Allan  
Brubaker, David  
Brubaker, Jay  
CB&S Bank  
Charleston Laboratories  
Estate of Richard Bates King  
Fastenal Company  
Fore, Camilla  
Hamada, Kenji and Lillian  
Hinson, Brian and Jane  
Howard, Rodney and Tambra  
Joel R. Anderson Family Foundation  
McCabe, Nelda and Harry  
Moore, Elizabeth  
Muscle Shoals Chapter of the Institute of  
Management Accountants  
Oden, Rolland  
O'Mary, Paul

Pebworth, Thomas and Claire  
Sandlin, Sherry  
Sunseri, David  
The Eugene Saks Family  
Thomas, Joseph and Elisabeth  
Trustmark Construction Corporation  
Turner, Alvin and Dorothy  
Upchurch, Dennis and Shelia

## CYPRESS CLUB (\$5,000+)

Absher, Beverly  
Alabama Wildflower Society  
Andernton, Margie  
Balch, James  
Blake, Ronald  
Carnes, Greg and Jan  
Clarke, Stanley and Sherry  
Creative Jewelers  
ESRI  
First Metro Bank  
Hammock, Billy and Brandi  
Hash, Andrew and Caroline  
Holcombe, Edwin and Mildred  
Hunt's TV and Appliance Center  
Kennedy, David and Shirley  
Lion Banks at Athletic Events  
McGregor, Lawrence and Ann  
Nelson, Verlie  
North River Farms, LLC  
Opler, Nancy  
Pastula, Robert  
Pretes, Michael  
Rosie's Restaurants, Inc.  
Ross, Thomas  
Rusevliyan, John and Kenda  
Shoals Praise and Worship Choir  
Sisson, Peggy Nan  
Skelton, Robert and Judith  
Smith, Mark and Tina  
SunTrust Foundation  
Verizon Wireless  
Weichert Realtors - ProSouth  
Wells Fargo Community Support Campaign

## TOWERS SOCIETY (\$2,500+)

Alcoa, Inc.  
Aldridge, Jim and Martha  
Alexander, Paulette  
Balch, Dennis and Betty  
Battcher, John and Ann  
Better World Books  
Billy Reid, Inc.  
Burney, Patsy  
Cardiovascular Institute of the Shoals  
Cater, Richard and Linda  
Crocker, Luckey and Jean  
Davis, Kay  
Douthitt, Robert and Deanna  
Duncan, Jerry and Karen  
Edwards, Harriett  
Elliott Davis Decosimo, LLC  
Evans, Judy  
FirstBank  
FLW Outdoors  
Gosa, Ed and Carolyn  
Gough, William and Vanessa  
Haley, Rick and Leigh  
Hames, Michelle  
Hammock, Richard  
Howard, Dan and Anne  
Johnson, Jeff and Tina  
Jackson, Joe and Judy

Kanipe, Linda  
Mann, Andy and Nikki  
Matthews, William  
McAlpin, Andrew and Katie  
McAlpin Construction, LLC  
Nesbitt, Steve and Shawn  
O'Connor, John and Glenda  
Perritt, Daughtry  
Pet Depot  
Progress Bank & Trust  
Qualls, R.L. and Nancy  
Scholarship Foundation, Inc.  
Simpson, Johnny and Suzanne  
Simpson's Collision Repair, Inc.  
Sledge, Stephen and Melissa  
State Farm Companies Foundation  
TVA Federal Credit Union  
Tyree, Fredericka  
Vaughan, Bill and Linda  
Voss, Michael and Gay  
Wakefield's Inc.  
Wall, Allen and Cecily  
White, Thomas and Mary  
World Tang Soo Do Association

## VICTORY CIRCLE (\$1,000+)

Abroms & Associates, PC  
Aday, Gloria and Macon Jones  
Anderson, Billy Don and Elizabeth  
Azbell, Raymond  
B H Craig Construction Co., Inc.  
Bailey, Carl and Wanda  
Baschab, Roger and Pam  
Bassham, Paula  
Betterton, Andrew and Sandra  
BigBee Steel Buildings, Inc.  
Bishop, L.O. and Grace  
Black, Marcel and Martha  
Blue Olive Consulting  
Blue Skies Consulting, LLC  
Brewton, Vince and Callie Plunket-Brewton  
Brink Apartments  
Brink, Barbara  
Brink, Wes and Haley  
Brook, Buddy and Sharon  
Brown, Larry and Deborah  
Bruce, Evelyn  
Bush, Frank  
Butler, Mac and Patricia  
C. Burrell Law Group LLC  
Cale, William and Betty Jean  
Camp, Billy Joe  
Campbell, Walter and Sharon  
Carbine Construction Company, Inc.  
Carbine, Rusty and Anna  
Champagne, Bobby and Anna  
Choat, Steven and Gaye  
Cole, Weldon and Delores  
City of Florence  
Claunch, Jeffery  
Coats Electric Co., Inc.  
Cole, Rosie  
College Heights Foundation  
Condon, Mike  
Conn, John and Shane  
Cr3ate Architect, Inc.  
Crain, Blake and Julie  
CRC Realty, Inc.  
Crow, Charles and Cherion  
Curott, David and Janice  
Daniel, Gary  
Daniel, Jeff and Maray  
Dante, Hugo and Viviam  
Darby, Lynn and Diane

Darby, Tommy and Jackie  
Davis, Danny and Johnette  
D'Emilio, Lisha  
Drummond, John and Toni  
Dynamic Security, Inc.  
E.A. Nelson Company  
E.S. Robbins Corporation  
Eliza Coffee Memorial Hospital  
Elliott and Associates  
Elliott, Rick  
Fadden, Janyce  
Flexco  
Florence Housing Authority  
Florence/Lauderdale Tourism  
Flowers, Alan and Curtis  
Flowers, Thomas and Sherry  
Ford, Al and Glenda  
Ford, William and Kelly  
Gardner, Jimmy  
Gargis, Charles and Joann  
Garnet Electric Company, Inc.  
Gatlin, Lavonne  
Gerber/Taylor Associates, Inc.  
Gilchrist, Bradley  
Glenn, Earl and Rita  
Godwin, Alex and Willa  
Gonce, Nancy  
Haataja, Scott and Alisha  
Hamby, Gene and Judy  
Hanson, Tim  
Harrell, Susan  
Helping Hands Association  
Hendricks, Daniel and Barbara  
Hendrix, Jackie and Debra Dombrowski  
Hill, Gary and Nancy  
Hill, Robert  
Hillis, Robbie and Misty  
Hollis, Jerry and Tara  
Huckaba, Ann  
Hunt, Chuck and Heather  
Ingle, Brian and Jan  
Ingwersen, John and Lynn  
Irons, Tammy and Curley Hallman  
J.K. Johnson Mechanical Contractors, Inc.  
Jacobs Nutrition  
Jager Consulting and Investment, Inc.  
Johnson, Jean  
Johnson, Mary F.  
Jolly, John and Jeanette  
Jones, Jack  
Junior League of the Shoals  
Kalliath, Anthony and Molly  
Kanuru, Srihari  
Kennedy, David and Shirley  
King, Janice  
Kirkemier, Stephen and Jan  
Kirkpatrick, Ricky and Vickie  
Kitts, Ken and Dena  
Lambert, Don and Susan  
Lambert Ezell Durham, A.I.A.,  
Architecture/Interior Design  
Landers, John  
Lauderdale County Medical Society  
Lawhern, Jim and Brenda  
Lewis Electric Supply Company, Inc.  
Lier, Norman and Rhonda  
Linder, Mark and Michele  
Lindsey-Gardner, Camden and  
Russ Camden  
Lion Donation Box  
Loew, James and Sandra  
Looney, Milton  
Lyons, Bill  
Lyons Investments, LLC.  
M H Machinery Sales, Inc.  
Marbury, David and Nancy

Marriott Shoals Hotel and Spa  
Martin Supply Company, Inc.  
Massey Drugs, Inc.  
Massey, Matthew  
McCollum, Carolyn  
McCoy, Ronald and Louise  
McDaniel Window and Door Co., Inc.  
McIntyre, Jean  
McKenzie, Robert and Frances  
Merrill Lynch  
Mills, Derrick and Tamesha  
Milnor, Warren  
Mitchell, Billy  
Moore, Terry and Camilla  
Morrow, Johnny Mack and Martha  
Muhlenford, David and Liz  
Oliver, Jerry and Amy  
Oliver, Jimmy and Brandi  
Party Pros  
Paseur, Deborah Bell  
Pat Slusher Corporate Gifts  
Patterson, Jeffrey and Lisa  
Patterson, Prince & Associates, PC  
Petty, George and Anne  
Pi Kappa Alpha  
Pickens, Bill  
Pierce, Steve and Sheila  
Pirkle, Stephen and Deborah  
Potts, Robert and Irene  
Prestige Mechanical Contractors, Inc.  
Prince, Danny and Rita  
Printers and Stationers, Inc.  
Rallis, Chris and Susanne  
Redd, Uhlund and Jo  
Renasant Bank  
Ricatoni's Management Group, LLC  
Riddle, John and MaryAnn  
Roberts, Shaler and Pamela  
Roden, Randel and Patricia

Rogers, Acker  
Roush, Donald and Kathleen  
Saunders, John and Paula  
Schmitz, Matthew and Amy  
Self, Shirley  
Shaw, Deborah  
Shields, David and Teryl  
Shoals MPE, LLC  
Singing River Dentistry  
Smith, Gary and Debbi  
Smith, Shannon and Kerby  
Southern Company Services Educational  
Marching Gift Program  
Stone, Frank and Theresa  
Strong, Bill and Rachel  
Summerhill, Jeanne  
SunTrust Bank  
Tallman Company  
Tallman, Doug and Debbie  
Tallman, Marilyn  
Tennessee Valley Authority  
Retiree Association  
Terry, William and Angela  
The Alabama Society of  
Hazardous Materials Managers  
The Baker Foundation  
The Rallis Richner Foundation, Inc.  
Thornell, John and Nita  
Three R's Inc.  
Trapp, Rusty and Gail  
Trapp, Will and Julie  
Trousdale, Troy and Lucy  
Underwood, Edward  
United Lumber & Remanufacturing LLC  
Victor-Herring, Dawn and Paul Herring  
Vulcan Materials Company  
Wallace, Bobby and Sharon  
Walter, Elizabeth  
Wesson, James and Karen

West, Robert and Nancy  
White, Sidney and Judith  
Willingham, Josh and Ginger  
Wilson, Anne  
Wingin' It, LLC  
Wingo, Dennis and Peggy  
Witt, Elaine  
Women's Legal Society of North Alabama  
Zhang, Chunsheng and Guihua Li

## WESLEYAN SOCIETY (\$500+)

Achorn, Frank and Betty  
Alabama Press Association  
Journalism Foundation  
Allen, Larry and Marie  
Anderson, Christopher and Elizabeth  
Armstrong, Cecil  
Barnes, Shane  
Belk Department Store  
Bergeron, Wayne and Margaret  
Black, Larry and Diane  
Blackburn, Jeremy and Anna  
Bowling, Gregory and Nancy  
Boyle, Sherri  
BP Fabric of America Fund  
Bradley Hamner Agency, Inc.  
Brewer, Willard  
Brink, Warren  
Burkhalter, Carmen and Mike  
Burkhead, Cynthia  
Byers, Michael and Patricia  
Christeson, Wayne and Eleanor  
City of Florence - Department of Museums  
Cobb, Raymond and Kacy  
Coffee High School Class of 1957  
Cole, Brian  
Cooper, Johnathan and Greta  
Daily, Jeremy

Dentistry of the Shoals  
Dillard's  
Eastham, Kathy  
ExxonMobil Foundation  
Fields, David  
First Baptist Church - Florence  
Fitzpatrick, James and Jamie  
Foley, Melissa  
Fritts, Donna  
Gafford, Jerome  
Gatlin, Kerry  
Gillespie, Bradley and Mary Leigh  
Glasgow, Thomas and Debra  
Goss, James and Carolyn  
Graves, Arthur and Jean  
Gregory, Hulet and Jacqueline  
Grimes, William and Melinda  
Hamner, Bradley  
Henderson Roofing  
Henley, Richard  
Hodges, Jeff and Karen  
Hoggarth, Michael and Karen  
Hovater, William and Rebecca  
Hutchens, Thomas  
Indian River Subdivision  
Jackson, Robert and Betty  
JIT Services, LLC  
Johnson, Charles  
Johnson, Donald and Kathy  
Johnson, Michael and Mary  
Johnson, Patrick and Vanessa  
Jones, Kembrel  
Jones, Robert and Caroline  
Kappa Nu Lambda Chapter, Alpha Phi Alpha  
Fraternity, Inc.  
Kay, Cameron  
Kinder Morgan Foundation  
Kosa, Steven and Sharon  
Lancaster, Elizabeth





Lewis, Harold and Tricia  
Lewis, Patricia  
Listerhill Credit Union  
Llewellyn, Marvin and Virginia  
Lord, Michael and Ashley  
McCann, William and Karen  
McCarty, Mona  
McClure, Guy  
McClure, James  
McNeal, Jason and Heather  
Miami Ice  
Mokwunye, Nam  
Morgan, Lena  
Neir, Andrew  
Norris, Lanny and Donna  
Nunnely, Frances  
Owen, James and Renee  
Paseur, Randall  
Patrick, Jerry and Gwen  
Peterson, Lesley  
Pigg, Christopher and Katharine  
Pilot Club of Florence  
Platinum Industrial Sales  
Pounders, Bradley  
Pounders, Gregg  
R&D Holdings, LLC  
Raines, Bill and Sue  
Ridley, John and Karrin  
Robert and Ann Martin Foundation  
Rogers, William  
Savory Jack's LLC  
Scofield, Janice  
Seale, Stephen  
Senators Coaches, Inc.  
Shoals Chamber of Commerce  
Shoals Christian School  
Shoals University Kia  
Sledge, Miles  
Slusher, Rodney and Patricia  
Smith, Mark E.  
Spry Williams Funeral Home  
State Farm Insurance  
Steele, Robert  
Steve Pierce State Farm  
Stutts, Larry and Jackie  
Thomas, David and Jo Ann  
Thomas-Weeks, Teresa Gail  
Thompson, John and Angela  
Tim Roberts Insurance Agency, Inc.  
Tipton, Todd  
Torstrick, Bob and Faye  
Traglia, Jim and Carolyn  
Tucker, Marc and Linda  
Vandiver, John and Susan  
Vardaman, Todd and Didi  
Witt, Jeron  
York, Donald and Anne  
Zwissler, Angela

**LAGRANGE CIRCLE (\$250+)**  
Adams, Charles and Brenda  
Alexander, Albert and Judy  
Alexander, Joel  
Allen, Sara  
Anderson, Katherine  
Annett, Mark  
Armstrong, Raymond and Judy  
Bailey, Orville  
Balch, James and Susan  
Barrett, Doug  
BD Matching Gifts  
Bentley, Jeff and Tonita  
Blackwood, Houston and Kyla  
Bowling, John and Peggy  
Brackin, Bill and Carol  
Bradley, Paul and Cresha  
Broadfoot, Bob and Edith

Brown, Karen  
Burchell, Adam and Ashley  
Burton, James and Lisa  
Byrd, John  
Campbell, Dallas  
Cardin, Ernest  
Carmichael, Larry and Belinda  
Carpenter, George and Sandra  
Carr, Charlotte  
Carringer, Jimmy and Joan  
Carter, Clinton and Rebecca  
Cates & Puckett Construction Co., Inc.  
Christy, Craig and Susan  
Cockrell, Virginia  
Colbert Obstetrics and Gynecology, P.C.  
Colvin, Guss  
Conrad, Kyle and Autumn  
Conrad, Bruce  
Cooper, Martha  
Cox, Charles and Cynthia  
Crawford, Gerald and Cynthia  
Crews, Amy  
Curtis, Michael and Janice  
Davis, Lawrence and Rebecca  
Doroh, Neal  
Dyar, Alan and Mary  
Dye, Jonathan  
Edmond, Leon  
Elliott, Kevin and Mirela  
Ellis, Hayes and Soon  
Faulkner, Larry  
Finch, Johnny and Jo  
Fletcher, Jefferson and Kathy  
Foote, Ed and Dorothy  
Fox, Grace  
Franklin, Sarah  
Glasscock, John  
Goldstein, Stanley and Karen  
Goode, Chase  
Hall, Clarissa  
Harlow, Rachelle  
Harmon, Stephen and Betsy  
Harris, John  
Havely Music, Inc.  
Haygood, Ernest and Janie  
Haynes, Aubrey and Rose  
Helen Keller Hospital  
Hellem, Robert and Cheri  
Hellums, Mac  
Hemingway, Linda  
Hibdon, Jeffrey and Jennifer  
Hofferbert, William  
Holland, Edward and Andrew  
Holley, Hillman and Rebecca  
Holmes, Mark and Brenda  
Hubbert, Paul and Ann  
J & S Homes, Inc.  
Jeffery, William and Bettye  
Jeffrey, Jewell and Mary  
Johnson, James and Janet  
Johnson, Leslie and Jane  
Johnson, Michael and Mary  
Jones, Keith T.  
Johns, Michael and Malissa  
Jowers, Jack  
Junkin, Kenneth  
Keenum, Robert  
Keys, Dalen and Mitzie  
Kinney, Jeremie and Katherine  
Kittle, Paul and Donna  
Langston, Daniel and Jamie  
Lansdell, Michael and Lynne  
Lee, Randy and Cheryl  
Lee, Reeda  
Lee, Stacy  
Liberty Mutual Group, Inc.  
Lion Ride at the George H. Carroll Habitat  
Long-Lewis Ford of the Shoals

Lord, Clifford and Melanie  
Lyles, Carol  
Magnolia River  
Mann, Robert  
Mannon, Stan and Beth  
Mathis, Carl and Penny  
McEvoy, Edward and Judy  
McGaha, Jesse and Angeline  
McGee, John and Norma  
McGuffey, Henry  
McKee, Richard and Judy  
McKinney, Joe and Eugenia  
Mears, Patricia  
Merck Foundation  
Merck Partnership for Giving  
Miller, Michael  
Milligan, Lynda  
Moody, Donald  
Moore, Clinton and Misty  
Moran, Helen  
Morris, Julia  
Murphy, Doug and Peggy  
Nickels, David  
NMC Construction, Inc.  
Off Campus Bookstore  
Osborne, Larry and Georgia  
Parks, Charles  
Peltier, Kristin  
Phillips, John and Janelle  
Potter, Stanley  
Prejeant, Sarah  
Purser, David and Beth Ann  
Pyrton, Spalding and Johnette  
Ray Miller Buick- GMC, Inc.  
RCHP- Florence LLC  
Richardson, Terry and Christina  
Riley, Kevin and Margaret  
Riley, Paul and Mary  
Robbins, LLC  
Robertson, Craig and Heather Unger-  
Robertson  
Robertson, Gary  
Robinson, Roderick and Tina  
Romine, Ronald and Peggy  
Rooker, Joseph  
Sachs, Stephen and Brenda  
Santiago, Juan  
Scarborough, James and Mary  
Schgier, William and Linda  
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Tucker, William and Stacy  
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Webb, David and Brenda  
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Whitten, Christopher  
Witt, Jerry and Cindy  
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American Midstream  
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Appuhn, John and Lynda  
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Armstrong, Robert and Michelle  
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Barnett & Brown Furniture  
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Barrow, Mike  
Barry, Thomas and Jeanne  
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Baskins, Kenneth and Sheri  
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Beck, Robert and Sandra  
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Belcher, David and Sue  
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Belew, Sheral  
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Bendall, John  
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Blackwell, John and Elba  
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Bohnstedt, Robert and Marie  
Bolton, Jerline and Marlie  
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Eubanks, Debra  
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Figueroa, Cresente  
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Lewis, Herbert and Terry  
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Ligon, Allen and Mary  
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Long, Sara  
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Lovelace, Megan  
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Marshall, Richard and Linda  
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Martin, Neeley  
Martin, Robert  
Martin, Scott and May  
Mashburn, Michael  
Mashburn, Ruth  
Masterson, Roger and Sheila  
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McCormick, Timothy and Allison  
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McCutcheon, Thomas and Lauren  
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McDonald, Margie  
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McGee, John and Rosemary  
McGee, Johnathan  
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McLeary, Michael  
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Mitchell, Terri  
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Mitchell-Hollingsworth  
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Montgomery, Angela  
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Olive, Brent and Kimberly  
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Oswalt, William and Nelda  
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Owen, Paul and Norma  
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Parris, Joel and Joan  
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Patrick, Ricky and Jennifer  
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Pendergrass, Freddie and Sharon  
Pendley, James and Julie  
Perkins, Christopher  
Perkins, Timothy and Sherrie  
Perkins, William  
Perry, Robert and Linda  
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Pettus, Danny and Rose  
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Phillips, Jo Ann  
Pike, William and Ellen  
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Pillow, George and Rudi  
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Plyler, Herbert and Marie  
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Posey, Glennis  
Posey, Grant and Jacqueline  
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Potts & Young, Attorneys  
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Pro Tech Outdoors  
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Rees, Kenneth and Cyndi  
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Richardson, Woodrow and Lynne  
Rickard, Bart and Shannon  
Ridinger, Jason  
Rieff, Burt and Lynne  
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Robbins, Terry  
Roberson, Billy  
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Sanderson, Marlis and Emma  
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Savage, James and Helen  
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Smith and Smith Endodontics, PC  
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Voorhies, Sara  
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Witt, Yuliya  
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Adomyetz, Wanda  
Akers, Peter and Marjorie  
Akers, Roger and Anita  
Akers, Rylee  
Akers III, Peter  
Akin, Lillian  
Aldeen, Melanie  
Allen, Jimmy and Linda  
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**DR. RAYMOND ISBELL**, a native of Colbert County and a 1953 graduate of UNA, joined the faculty as an associate professor of chemistry in 1965. In 1973, he was named head of the department of chemistry and served in that capacity until he retired in 1997. He then donated a year of service to his department to establish a scholarship at the University. Many employees inspired by Dr. Isbell's generous act have since volunteered to remain in their job after retirement to establish additional educational endowments.

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Edith Hand Scholarship  
Edward Fennel Mauldin Endowed Scholarship #1  
Edward Fennel Mauldin Endowed Scholarship #2  
Edward Fennel Mauldin Endowed Scholarship #3  
Edward Fennel Mauldin Endowed Scholarship #4  
Edward Fennel Mauldin Endowed Scholarship #5  
Effie Poole Sherrod Memorial Endowment  
Eleanor P. Gaunder Phi Kappa Phi Teaching Excellence Award  
Eleanor Parks Gaunder Memorial Endowed Scholarship  
Elizabeth Craig Hill Endowed Scholarship  
Elizabeth Gaines Mann Alumni Legacy Endowed Scholarship  
Elizabeth Gaines Mann Professor of Mathematics  
Ellie Richardson Mitchell Endowed Music Scholarship  
Eminent Scholar Chair – Business  
Emma V. Craig Geography Department Endowment  
Entertainment Industry John Paul White Endowed Scholarship  
Eula Ethel White Memorial Endowed Scholarship  
Eunice & George Hoffmeister Endowed Scholarship  
*Faculty Endowed Scholarship*  
Faculty / Staff Development Endowment **(U)**  
Florence Rotary Club Memorial Endowed Scholarship  
Frances P. and James C. Barber Endowed Scholarship  
Francie Martin Memorial Endowed Scholarship  
Frank Hughes Condon, Jr., Memorial Football Endowed Scholarship  
Frank Mosier Scholarship **(U)**  
Franklin A. Lenfesty / American Chemical Society Endowed Scholarship  
*Fred B. and Mamie Ruth Jernigan Memorial Scholarship*  
Fred L. & Jane Hattabaugh Endowed Scholarship  
*Fred Hendon Education Memorial Endowed Scholarship*  
*Fred Hendon Music Memorial Endowed Scholarship*  
From Cubs to Lions Scholarship Endowment  
Gabel-Cox Endowed Scholarship  
Gail McGouirk Bell Endowed Scholarship  
Geneva Hill & Martin & Mabel Cooper Posey Endowment  
George E. & Cora C. Broman Scholarship  
George H. Gibbens Endowed Scholarship  
George Lindsey Scholarship  
*George Lindsey Endowed Scholarship for UNA Film & Media Students*  
Gilbert R. Nelson Memorial Scholarship **(U)**  
Gladys and Basil Morris Permanent Endowment Scholarship Fund **(U)**  
Gladys Shepard Endowed Scholarship **(U)**

Gosa-Lindley Endowed Scholarship  
Grace & Howard Roberts Memorial Scholarship  
Grady Liles Endowed Scholarship for UNA Athletics  
Greater Birmingham Area Alumni Endowed Scholarship  
Gregory K. Engle Memorial Scholarship  
Gregory Paul Risner Beginning Teacher Endowed Scholarship **(U)**  
H.A. Flowers Endowed Scholarship  
Hal Self Student Athlete Post Graduate Endowed Scholarship Fund  
Harley T. and Ruth Kirby Fund as part of the  
    UNA Huntsville/Madison County Alumni Association CIS Endowed Scholarship  
Harlon Hill Endowed Scholarship  
Harlon Hill Golf Classic Endowed Scholarship  
*Harold C. and Peggy Nan Sisson Endowed Scholarship*  
Harriet and George T. Mueller Endowed Scholarship Fund **(U)**  
Harriett R. King Hufstedler Endowed Scholarship  
Harvey and Joyce Robbins Endowed Scholarship  
Hassell Scholarship **(U)**  
Heart Health Center Scholarship  
Helen Keller Hospital Employee Endowed Scholarship in honor of Kamala Kanaru  
Henry Floyd Sherrod Endowment  
Henry Grady Richards Scholarship **(U)**  
Herman and Mary Will Hicks Endowed Scholarship  
Hilda Mitchell Endowed Scholarship for the Arts  
Hovey Reed Endowed Scholarship  
Humana Hospital Florence-Shoals UNA Alumni Endowed Scholarship **(U)**  
Huston Patton, Jr., Memorial Scholarship **(U)**  
I.H. Chandler & V.C. Parker Memorial Endowed Scholarship  
Institute of Management Accountant (IMA) Lawrence H. Conwill Endowed Scholarship  
J.B. & Pearlle Mardis Goins Memorial Endowed Scholarship  
J. Earl Romine Scholarship Endowment **(U)**  
Jacqueline Osborne Endowed Scholarship for International Students **(U)**  
James E. Holland and James Randal Holland Endowed Scholarship  
James Eddie Frost Memorial Scholarship / Florence Housing Authority  
James H. Tanner Memorial Endowed Scholarship  
James P. and Carolyn McCain Braly Memorial Endowed Scholarship  
James Ray McCorkle Memorial Endowed Scholarship  
James V. Jolly Endowed Scholarship  
Jennifer Leigh Sunseri Memorial Endowed Scholarship  
Jerry Davis Professor of Entrepreneurship  
Jerry Mills Endowed Scholarship  
Jerry Moore Billingsley Memorial Scholarship **(U)**  
Jessie Barnes Edwards Endowed Professorship of Nursing  
Jessie Barnes Edwards Memorial Endowed Scholarship  
Jim and Sarah McCarty Endowed Scholarship  
John Cassimus Memorial Endowed Scholarship  
John C. (Jack) Martin Leadership Scholarship **(U)**  
John Michael "Jack" Karnes Endowed Memorial Scholarship  
John T. Doughty, Jr., Women's Athletic Scholarship  
John T. Willis Endowed Scholarship / J.S. Logan Scholarship **(U)**  
John W. & Mary Holland Endowed Scholarship  
Johnston Industries Endowment **(U)**  
Joseph A. & Genevieve C. Matthews Scholarship  
Judy Mosley Endowed Scholarship  
Julia G. Doss Endowed Scholarship **(U)**  
Julie Haddon Matthews Professorship of Nursing  
Junior League of the Shoals **(U)**  
Justin R. Allred Endowed Scholarship  
Karen Pressnell Duncan Endowed Scholarship  
Kathy Dickerson Scholarship **(U)**  
Kelley Houser Bigbee Scholarship  
*Kenneth T. and Kay W. Sunseri Endowed Scholarship*  
Killian Endowment for Long-Term Care  
Killian Opportunity Endowed Scholarship  
LaGrange Eminent Scholar Chair  
Lambert-Ezell-Durham Endowment  
*Larry J. Nelson Memorial Speaker's Bureau Series Endowed Fund*  
Lauderdale County Medical Auxiliary Nursing Scholarship  
Laura M. Harrison Professor of English



Laura M. Harrison Scholarship **(U)**  
 Leigh Crocker Haley Endowed Scholarship  
 Leslie Smith Jones Endowed Scholarship **(U)**  
 (formerly Schilling Foundation UNA Alumni Endowed Scholarship)  
 Linda J. Kanipe Endowed Scholarship for Chemistry Teachers  
 Lindsey Stricklin Memorial Endowed Scholarship  
 Listerhill Employees Credit Union / UNA Alumni Endowed Scholarship  
 Lizzie Hitchcock Cole Endowed Scholarship  
 Lodia & Ora Absher Endowed Scholarship  
 Lolita Barnes Endowed Scholarship  
 Lt. Phillip Don Childers Memorial Endowment Scholarship **(U)**  
 Lucas Terry Memorial Endowed Scholarship  
 Lucille Coltharp Wilson Scholarship  
 M.M. Striplin, Jr., Endowed Scholarship  
 Marcia Austin Memorial Scholarship  
 Margie Rose Looney Endowed Scholarship  
 Marigail McCreary Mathis Endowed Scholarship  
 Marilyn Broman Tallman Visual and Performing Arts Endowed Scholarship  
 Marsha Whitley Hargett Memorial Endowed Scholarship **(U)**  
 Martha Lou Benton Endowed Scholarship  
 Martha Rose & Stanley Robbins Endowed Scholarship  
 Marvin A. & Grace Morrow Bryan Scholarship  
 Mary and Raymond F. Deeters Scholarship  
 Mary Earle King Endowment **(U)**  
 Mary Eileen and Clark D. Mueller Endowed Scholarship Fund **(U)**  
 Max Earwood Scholarship  
 Melva Moody Koonce Scholarship  
 Michael B. Moeller Endowed Scholarship **(U)**  
 Michael C. Gargis Endowed Scholarship **(U)**  
 Morgan Loyd Memorial Scholarship **(U)**  
 Morton D. Prouty, Jr., Memorial Scholarship  
 Muscle Shoals TVA Federally-Employed Women Endowed Scholarship **(U)**  
 Muse Estate Endowment **(U)**  
 Northwest Alabama Cancer Center Scholarship  
 Northwest Alabama Press Association Scholarship **(U)**  
 Opler Promise Endowed Scholarship  
 Ora Broyles Wilke Endowed Scholarship  
 Osborne Endowed Scholarship **(U)**  
 Patron's Art Equipment Endowment **(U)**  
 Patron's Art Scholarship **(U)**  
 Patterson, Prince and Associates, PC, Endowed Scholarship  
 Paul Risner Endowed Scholarship  
 Pauline E. Gravlee Leadership Endowed Scholarship  
 Phillip B. Logan Football Program Enhancement Fund  
 Pilot Club of Florence Endowed Nursing Scholarship  
 Raburn Eminent Scholar Chair  
 Ramona & E.A. Nelson / ASMI Endowed Scholarship **(U)**  
 Raymond A. Azbell / Edd Jones Band Endowed Scholarship  
 Raymond A. Azbell / Joe Groom Collegiate Singers Endowed Scholarship  
 Raymond D. Boone ('62) Memorial Endowed Scholarship  
 Raymond E. Isbell Endowed Scholarship for Academic Excellence #1  
 Raymond E. Isbell Endowed Scholarship for Academic Excellence #2  
 Raymond E. Isbell Endowed Scholarship for Academic Excellence #3  
 Raymond E. Isbell Endowed Scholarship for Academic Excellence #4  
 Rebecca Kathryn Pearce Memorial ROTC Endowment  
 Reuben Warren "Button" Matthews Scholarship  
 Rhett Harrell Memorial Endowed Scholarship  
 Richard B. "Dick" Biddle / WOWL-TV Scholarship  
 Richard Bates King Endowed Scholarship  
 Richard Glenn Lentz Endowed Scholarship  
 Robbins, Crews & Associates Alumni Scholarship **(U)**  
 Robert Francis Pinkney Permanent Endowment Scholarship Fund **(U)**  
 Robert M. Guillot / Colonial Bank Scholarship  
 Rogers Hall Endowment  
 Roscoe S. & Eva C. Tallman Scholarship  
[Rosemary Gatlin Vandiver Endowed Scholarship](#)  
 Ross Family in Memory of Marcia Ross Study Abroad Endowed Scholarship  
 ROTC Endowed Scholarship  
 Roy S. Stevens and Lawrence H. Conwill College of Business Endowed Scholarship  
 Ruth Dacus Memorial Library Acquisitions  
 Sam and Nell Williams in Honor of Roy S. Stevens Endowed Scholarship  
 Sandra Cowan Murray Permanent Endowment Scholarship Fund **(U)**  
 Sarah Edmundson Endowed Nursing Scholarship  
 Sarah Jo Box Spearman Endowed Scholarship  
 Senator Howell T. Heflin Endowed Scholarship  
 Sheffield Rotary Club Endowment **(U)**  
 Shirley A. Isbell Endowed Scholarship Fund for Academic Excellence **(U)**  
 Shoals India Endowed Scholarship  
 Shoals India Endowed International Scholarship  
 Shoals India Endowed Merit Scholarship  
 Sneed Family Endowed Scholarship  
 Sociology Department Scholarship  
 State Farm Eminent Scholar Chair  
 State Farm Leadership Endowed Scholarship  
 Stella Dyar Kelly Memorial Endowment Scholarship **(U)**  
 Stewart and Lisa Cink Endowed Scholarship  
 Student Government Association Endowed Scholarship  
 Student Leadership Development Endowment  
 Susan Kirkman Vaughn History Scholarship  
 Ted Treece Endowed Scholarship Fund  
 Tennessee River, Inc., Employees Scholarship  
 Tennessee Valley Authority Retiree Association Endowed Scholarship  
 Tennessee Valley Historical Society Scholarship **(U)**  
 Teresa Carter Leonard Endowed Scholarship **(U)**  
[Texas Roadhouse of Florence, Alabama, Endowed Scholarship](#)  
 The Scholarship for Advancement in Sociological Study  
 Thomas M. Rogers, Jr., Memorial Scholarship **(U)**  
 Thomas P. Murray Endowed Scholarship  
[TIEES to the Shoals Endowed Scholarship](#)  
 TimesDaily Scholarship for Journalistic Excellence  
 Todd Foust Endowed Memorial Scholarship  
[Troy Trousdale Family Endowed Scholarship](#)  
 TVA Muscle Shoals Chapter of the National Management Association Endowment  
 UDC (United Daughters of the Confederacy) Endowment **(U)**  
 UNA Board of Trustees Scholarship  
 UNA Collegiate Car Tags Endowment **(U)**  
 UNA Lion Pride Fund  
 UNA Memorial Scholarship / Clarence Lee Jones Scholarship **(U)**  
 University of North Alabama Golf Program Endowment in Honor of Chris Burns & Alex Sloan  
 Villard and Clayton Allen Balch Endowed Scholarship  
 Virginia Bayless O'Connell Honors Endowment  
 W.H. Mitchell Endowed Scholarship  
 Walter D. and Elaine Teaff Endowment Scholarship **(U)**  
 William A. Graham Endowment Scholarship **(U)**  
 William "Bill" Godsey Endowed Scholarship  
 William D. Johnson Endowed Scholarship  
 William F. "Bill" Gardiner Memorial Endowed Scholarship  
 William G. and Betty Jean Cale Scholarship  
 William G. Cale, Jr., and Robert L. Potts Presidential Scholarship to Benefit the Honors Program  
 William G. Cale, Sr., Memorial Tennis Endowment  
 William M. Gough, III, Endowed Scholarship  
 William R. Strong Department of Geography Endowed Scholarship  
 William Reese Strong Geography Education Endowment **(U)**  
 Willingham Award



A close-up photograph of a lion's face, focusing on its eyes and nose, serves as the background for the top half of the page.

# THE CHARITABLE GIFT ANNUITY

## *Strengthen Your Future and Ours*

### HOW A GIFT ANNUITY WORKS

A gift annuity is a simple contractual agreement between you and a charity in which you give money or assets in exchange for the organization's promise to provide you, the annuitant, with fixed payments each year for your lifetime.

### WHAT YOU CAN ACCOMPLISH

By establishing a charitable gift annuity, you can accomplish two things:

1. You receive fixed payments for yourself or yourself and another individual
2. After your lifetime, the remaining amount supports your chosen charity.

### SAVINGS YOU CAN EXPECT TO ACHIEVE

Your donation is divided into two parts: (1) the amount of the donation attributable to the gift portion and (2) the amount of the donation attributable to your annuity payments.

A portion of each payment you receive is considered a nontaxable return of your contribution, from the start of your payments until you reach your estimated life expectancy. This tax-free amount further increases your after-tax dollars available for whatever you choose, such as spending or investing.

You are entitled to a charitable income-tax deduction for the gift portion of your contribution – usually between 30 and 50 percent of the value of the gift, assuming you itemize your deductions.

In addition to the payments and the deduction you receive, a gift annuity funded with appreciated property has these advantages:

1. The capital gain allocated to the gift portion completely avoids the capital-gains tax.
2. In most cases, the portion of the taxable capital gain can be spread over your life expectancy.

### WHY CHOOSE A CHARITABLE GIFT ANNUITY?

**RECEIVE** fixed payments for your lifetime, or supply loved ones with payments for life.

**ENJOY** a charitable income-tax deduction.

**OBTAIN** tax-favored payments you can never outlive.

**SUPPORT** a cause you care about.

**AVOID** a portion of the capital-gains tax when you fund your gift annuity with appreciated property.

CALL US TO LEARN MORE ABOUT THIS UNIQUE WAY TO GIVE THAT BENEFITS YOU AND US.

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3:00 p.m. - 6:00 p.m.  
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