



PRESIDENT'S REPORT 2015-2016



THANKS *a million*



2015 - 2016

PRESIDENT'S REPORT

University of NORTH ALABAMA



LAURA M. HARRISON HALL

Future Home of the New

**ANDERSON
College of NURSING**

PRESIDENT'S MESSAGE



Kenneth D. Kitts

Ask any member of the UNA faculty, staff, or administration, and they'll tell you – some days in higher education are tough. We have to operate in an environment that features a host of new economic, social, and political pressures. We have to find ways to do more with less. We have to make hard decisions. But the tough days pale in comparison to the great days – the ones that allow us to see our students excelling, our programs flourishing, and our campus growing.

At the University of North Alabama, we are experiencing lots of great days. In the fall of 2016, our official student headcount was 7,492 students, the largest total enrollment in the school's 186-year history and a 5.8 percent increase over the previous year. UNA's freshmen cohort also broke records. This fall we welcomed 1,177 new freshman students, a 1.6 percent increase over fall 2015's cohort number and a 26.4 percent increase over fall 2014. And we have more students living on campus than ever before.

To alleviate some of the growing pains associated with this enrollment increase, we'll soon be adding an additional 400 parking spots to campus off of Circular Drive. Demolition of Floyd Hall is slated to begin in early 2017. Once the demolition is complete, construction will begin on Laura M. Harrison Hall, which will house the Anderson College of Nursing. At that same time, our Human Environmental Sciences program will soon be acclimating to its new home, a beautiful historical building in downtown Florence.

Our academic programs are also experiencing growth. The College of Business saw record enrollment in its MBA program during the fall 2016 semester. The College of Arts and Sciences is now offering its second graduate degree in English, an M.A. in Writing. And we continue to be proud of our growing list of program accreditations. These accreditations are labor-intensive undertakings and underscore our faculty's commitment to academic excellence.

UNA is reaching out to the military and veteran community as never before. Our recently completed Military and Veteran Services Center is now open and staffed in the Guillot University Center. In October, the University received the Pro Patria Award, which is presented annually by a state affiliate of the U.S. Department of Defense to institutions that have demonstrated the greatest support of National Guard and Reserve employees. In addition, UNA's own Lion Battalion (ROTC) was awarded the 2016 "Top Program" award in our peer group of institutions by the 6th Brigade, United States Army Cadet Command. We could not be prouder of the work being done by our cadets under the leadership of LTC W. Cochran Pruett and his faculty and staff.

Our comprehensive campaign, "Build the Pride", has seen much success in these early months. We've already raised \$26 million on our way to an overall goal of \$35 million, and we hope to keep this momentum going.

This brings us to you! We could not reach these heights without you or the many other names listed in this report. The ways you've partnered with us over the past year show that these accomplishments aren't accidental. They are the result of friends and alumni joining with us to make a difference in the future of our university.

With your support, the future will hold many more great days for UNA. Thank you for your continued generosity.

Roar Lions!!

Ken Kitts
President



LIFETIME CUMULATIVE GIVING LEVELS

E. L. Culver Society (\$1,000,000 +)

ARGUS Software, Inc.
City of Florence
Culver, Ezra and Edith
Estate of Mary Deeters
Estate of Susan Delony
Harrison, Donald and Laura
Huckaba, William and Ann
Martin, Charles
McGill, Henry and Barbara
Raburn, Herbert
Robbins, Harvey and Joyce

Fleur de Lis Society (\$500,000 +)

Anderson Foundations
Anderson, Charles and Hilda
Anderson, Joel and Carmen
Anderson, Terry and Susan
Bank Independent
Brubaker, David
California Community Foundation
Colonial Bank
Estate of James P. Braly
Listerhill Credit Union
Moody, John and Jane
State of Alabama

Colonial Society (\$100,000 +)

Barnes & Noble College Bookstores, Inc.
Barnes, Garry and Connie
Brazos Sportswear, Inc.
CB&S Bank
Cink, Stewart and Lisa
Coca-Cola Bottling Company Consolidated
Cole, John and Rosie
Craig, Ann
Daugherty, Patrick and Becky
Doughty, John and Gail
Drummond, John and Toni
Edwards, Harry
Estate of Elizabeth Gaines Mann
Estate of Jean Paxton Rogers
Estate of Mildred Dailey
Estate of Virginia Bayless O'Connell
First Southern Bank
Glasscock, Neil and Ann
Global Special Effects
Hope Christian Community Foundation, Inc.
Howard, G. Dan and Anne
Kanuru, Narendra
Kanuru, Srihari and Kamala
Killian, Wilburn
Lewis, Harold and Tricia
Logan, Steve and Sherri Ann
Matthews, Joseph
McCoy, Louise

Moody, John and Jane
Morris, Barry and Suzanne
National Geographic

New Generation Foods, LLC, dba Bojangle's
North Alabama Bone & Joint
Oracle Academy
Osborne, Tom and Jacqueline
Petty, George and Anne
Pressure Concrete, Inc.
Risner, Greg and Tammy
Scholarship Foundation, Inc.
Self, Shirley
Sodexo Campus Services
SouthTrust Bank
State Farm Companies Foundation
Strong, Bill and Rachel
SunTrust Bank – Tennessee Valley
Teaff, Walter and Elaine
Terry, Aubrey and Hettie
Terry, Jane
The Coca-Cola Foundation
The Sak Family
UNA Alumni Association
UNA Sportsman's Club
Wade, Mitch and Kathi
Welborn, William and Linda
Wise Metals Group, LLC
Wood, Freddie and Carol
Yokley, Paul
Zhang, Zhiting



VICE PRESIDENT'S REPORT



Dr. Deborah Shaw '82



Dearest UNA Family and Friends,

This has certainly been a year of change within the Office of University Advancement, and it is due to your unwavering faith and funding that the University of North Alabama is able to venture into this new era of growth and innovation. I would first like to commend Dr. Dan Hendricks for his service to UNA and hard work starting off this fiscal year, prior to his retirement last spring. Additionally, I wish to recognize Carol Lyles for her 18 years supporting UNA through the role of Alumni Director. She will certainly be missed upon her retirement this December.

As a UNA graduate, I am overjoyed to have been given an opportunity to return to the place from which several of my fondest memories were made. I could not be more honored or privileged to give back to the school that in many ways is responsible for molding me into the person I am today. I now find myself surrounded by a team of individuals who are passionate about this university and dedicated to ensuring UNA has the financial means to pursue its goals. One of our top priorities within the Office of Advancement this year, and always, is to be mindful stewards of the gifts we receive. We have sought out creative and resourceful ways to keep our cost of operating and other expenditures as low as possible so that your donations may achieve their greatest potential effect on this excellent university.

One of the most exciting ventures this year has been the public launch of UNA's first official comprehensive campaign. On Tuesday, March 22, 2016, UNA hosted the "Build the Pride" campaign kick-off gala at the Marriott Shoals Conference Center in Florence, Alabama. Following nearly two and a half years of a silent phase, we were eager to announce that over \$25,489,400 had been incurred. After the gala, we hoped to keep the momentum rolling into the public phase and are pleased to find that your support is as strong as ever! Our campaign goal is to reach 35 million dollars. At the close of our 2015-16 fiscal year, we have raised close to \$27 million, through both the silent and public phases of the campaign.

Gifts and pledges for the 2015-16 year totaled over \$7,558,000, having been made by 3,083 donors collectively. The President's Cabinet (unrestricted gifts of \$1,000 and more) was comprised of 102 members, while alumni giving had a

4.90 percent participation rate. Additionally, the annual UNA Derby Day event brought in over \$66,000 for the unrestricted fund.

The UNA Foundation also grew its total assets under management from \$32.8 million in 2015 to \$36.8 million. With scholarships being at the core of our purpose, we are excited to have added 15 new endowments, along with a finalized gift from a prior pledge. This brings our total endowment pledges and gifts to exactly \$1,018,403 for the fiscal year.

FOUNDATION HIGHLIGHTS:

- \$3 million to Anderson College of Nursing courtesy of Charles Anderson, Joel Anderson and the Anderson Foundation
- \$100,000 donation to Recital Hall, made by Louise McCoy
- \$100,357 from the Mary Deeters Estate
- Two new Isbell Scholars who created three new endowments

In the years since my time as a UNA student, a lot has changed concerning the size and appearance of our campus. Despite the ever evolving nature of this institution, one thing remains constant: the people that make up our beloved UNA community are consistently kind, supportive, and altogether proud to be a part of the magic.

As I reflect, my recent hire as VP doesn't serve as much of a 'return,' because I realize that once you join this family, you're in it for life. Our alumni and friends not only support each other in their endeavors, but also take great pride in the role they play to ensure the success of each new generation of students. No matter where life takes us, what a blessing it is to know we always have a home waiting for us at the University of North Alabama.

UNA is fortunate to be made up of such a vibrant, diverse family, and we appreciate each and every one of you. As members of this community, there is no better time than the present to be engaged with UNA and the endeavors being supported by our *Build the Pride Campaign*. The future of UNA is as bright as ever, and I am anxious to witness as it unfolds. We sincerely thank you for your generous contributions and wish you all the best in the upcoming year!

Roar Lions!

Debbie

Deborah L. Shaw '82, Ed.D.
Vice President of Advancement &
Executive Director UNA Foundation



GIVING LEVELS 2015-2016 *(10/01/15 through 09/30/16)*

Fountain Society (\$500,000+)

Harrison, Donald and Laura

Centennial Circle (\$100,000+)

Anderson, Charles and Hilda
Anderson Foundation
Anderson, Joel and Carmen
Anderson, Terry and Susan
Bank Independent
Estate of Mary Matthews Deeters
Glasscock, Neil and Anne
Kanuru, Narendra
McCoy, Louise

Founders Circle (\$50,000+)

Coca-Cola Bottling Company Consolidated, Inc.
Rowe, Russell
The Sak Family
UNA Sportsman's Club
Welborn, William and Linda

Magnolia Society (\$25,000+)

(The) Bibbee Family
First Southern Bank
Flowers, Thomas and Sherry
Kittle, Paul and Donna
Long Lewis Foundation, Inc.
Malone, Phillip and Cathy
National Geographic
North Alabama Bone & Joint Clinic
The Daniel Foundation of Alabama
Wise Metals Group, LLC

O'Neal Society (\$10,000+)

Abroms & Associates
Abroms, Marty
Brian and Jane Hinson Family Charitable Fund
Cale, Bill and B. J.
Carnes, Greg and Jan
Estate of Joann Harrison
First Metro Bank
Follett Higher Education Group
Killian, Wilburn
Listerhill Credit Union
Loew, Jim and Sandra
New Generation Foods, LLC, dba Bojangle's
Petty, George and Anne
Ross, Tom and Claudia
Shaw, Debbie
Sisson, Peggy Nan
Sodexo at UNA
Sunseri, David
TimesDaily
Trustmark Construction Corporation
Vess, Shane
Wells Fargo Foundation

Cypress Club (\$5,000+)

Bigbee, Frances
BMI
Bohannon Services, Inc.
Bostick, John and Betty
Campbell, Walter and Sharon
Cater, Richard and Linda
CB&S Bank
Charleston Laboratories
Choat, Steven and Gaye
City of Florence
Duncan, Jerry and Karen
Edwards, Harriett
Estate of Susan G. Delony
Fastenal Company
FLW Outdoors
FreightCar America

Godsey, Jerry

Hamby, Gene and Judy
Hamada, Kenji and Lillian
Johnson, Mary Fondren
Kitts, Ken and Dena
Logan, Steve
Mathis, Tommy
McCabe, Harry and Nelda
Shoals Chamber of Commerce
Smith, Mark and Tina
State of Alabama Colbert County Commission
SunTrust Foundation
The Edith & Don Ruggles Charitable Foundation
Thomas, Joe and Elisabeth
Trapp, Rusty and Gail
TVA Federal Credit Union
Wadkins, Kevin and Kathy
Wells Fargo Foundation Educational Matching Program
White, Tom and Mary
Wingin' It, LLC

Towers Society (\$2,500+)

Alexander, Paulette
Balch, Dennis and Betty
Battcher, John and Ann
Better World Books
Bruce, Evelyn
Burney, Patsy
Bush, Frank
CDPA, PC
Cintas
Cole, Weldon and Delores
Crabtree, John and Lynne
Crocker, Luckey and Jean
Douthitt, Robert and Deanna
Gauder, Robert
Gillespie, Bradley and Mary Leigh
Haley, Rick and Leigh
Hash, Andrew and Caroline
Hope Christian Community Foundation, Inc.
Howard, Dan and Anne
Hunt, Bill and Sandra
Jackson, Joe and Judy
Jacobs Nutrition
Johnson, Jeff and Tina
Kanipe, Linda
Kimbrough, Jerry and Pam
Lauderdale County Revenue Commissioner
Matthews, William
Milner-Rushing Discount Drug
Montgomery, Scott and Tricia
Morrow, Johnny Mack
O'Connor, John and Glenda
Opler, Nancy
Patterson, Prince & Associates, PC
Pet Depot
Pretes, Michael
Rosemore Family Foundation
Self, Shirley
Southern Company Services Educational Matching Program
Steve Pierce State Farm Insurance
Thigpen, Neal
Three R's, Inc.
Torch Technologies
TVA Investment Challenge
UNA Alumni Association
United Rentals
Vaughan, Bill and Linda
Wade, Mitch and Kathi
Wakefield's Inc.
World Tang Soo Do Association

Victory Circle (\$1,000+)

2nd & 13 Sports Bar & Grille
Aday, Gloria and Macon Jones
American Inspection Services
Augustine, Elaine
Azbell, Raymond
B Electric, Inc.
B H Craig Construction Co., Inc.
Baschab, Roger and Pamela
Smith, Mark and Tina
Bendall, James and Ann
Bergeron, Wayne and Margaret
Betterton, Andy and Sandra
Bevis, Robert and Carole
Bibbee, Jeffrey
Bishop, L.O. and Grace
Blair, Wilson
Brewton, Vince and Callie Plunket-Brewton
Brink, Barbara
Brook, Buddy and Sharon
Brown, Larry and Deborah
Business Council of Alabama
Butler, Mac and Patricia
Byers, Mike and Patty
Camp, Billy Joe
Carbine, Rusty and Anna
Certified Alarm
Champagne, Bobby and Anna
City of Muscle Shoals
Clifton, Bobby and Barbara
Coats Electric Co., Inc.
Coffee Manor Apartments
Cole, Rosie
Combustion Controls
Condon, Mike
Conn, John and Shane
Crain, Blake and Julie
Creative Jewelers
Daniel, Gary
Daniel, Jeff and Maray
Dante, Hugo and Viviam
Darby, Lynn and Diane
Davis, Kay
Dean, William and Marilyn
Demastus, Paul and Stacey
Drummond, John and Toni
E.A. Nelson Company
Edwards, Jeff and Pam
Fadden, Janyce
Fletcher, Jeff and Kathy
Flexco
Florence Federal Credit Union
Florence Housing Authority
Ford, Bill and Kelly
Gargis, Charles and Joann
Garnet Electric Company, Inc.
Gerber/Taylor Associates, Inc.
Gillis, Brandon
Gonce, Robert and Nancy
Gosa, Ed and Carolyn
Gregory, Hulet and Jacqueline
Haataja, Scott and Alisha
Hall, Clarissa
Harrell, Susan
Hathorn, Wendell and Kathy
Helping Hands Association
Hendricks, Dan and Barb
Hill, Gary and Nancy
Hill, Bob
Holcombe, Edwin and Mildred
Holland, James
Hollis, Jerry and Tara
Howard, Rodney and Tandra
Hudson, Brenda
Huffaker, Neva

Huffman, Hugh and Patricia
Hunt, Chuck and Heather
Ingle, Brian and Janet
J. K. Johnson Mechanical Contractors, Inc.
J. Smith Lanier & Co., Inc.
Johnson, Jean
Joiner, Aaron and Penny
Jolly, John and Jeanette
Kanuru, Rajendra
Kanuru, Srihari
Kervan, Kevin and Paige
Kieffer, Harvey
Kirkemier, Stephen and Jan
Kirkpatrick, Ricky and Vickie
Lambert, Don and Susan
Landers, John
Lefort, Pierre and Donna
Lewis Electric Supply Company, Inc.
Linder, Mark and Michele
Lion Donation Box
Lyons & Company, Inc.
M H Machinery Sales, Inc.
Marsh, Rebecca
McCoy, Loren and Emily
McEvoy, Edward and Judy
McGregory, Skeets and Ann
McIntyre, Jean
McKenzie, Robert and Frances
Merck Foundation
MeLife Charity Trust
MeLife Foundation
Mills, Derrick and Tamesha
Mitchell, Elliott
Moore, Buddy and Mary
Moore, Terry and Camilla
Morrison, Joe
Muhlendorf, David and Liz
Murphy, Doug and Peggy
Muscle Shoals Chapter of the IMA
Nordson Corporation Corporate Giving
Norris, Kevin
North Alabama Chapter Society CPAs
Oden, Rolland
Pirkle, Stephen and Deborah
Pirtle, Beth
Potts, Robert and Irene
PowerSouth Energy Cooperative
Prestige Mechanical Contractors, Inc.
Progress Bank
Red Drum, LLC
Red Gingham Gourmet, LLC
Redd, Uhland and Josephine
Renasant Bank
Reverse America Advisors
Rhodes, Tim and Doris
Ricaton's Management Group, LLC
Riddle, John and MaryAnn
Roden, Randel and Patricia
Rosie's Restaurants, Inc.
Roush, Donald and Kathleen
Rylant, Wendell and Karen
Schmitz, Matthew and Amy
Seale, Stephen
Shields, David and Teryl
Simpson's Collision Repair, Inc.
Sledge, Stephen and Melissa
Smith, Mark E.
Southern Carlson
Spry, Diane
Spry Williams Funeral Home
State Farm Insurance Foundation
Stone, Frank and Theresa
Stout, Sherri
Strong, Bill and Rachel
Stutts, Larry and Jackie

Summerhill, Jeanne
Tallman Company
Tallman, Marilyn
Tasus Alabama Corporation
Taylor, Charlotte
Tennessee Valley Authority Retiree Association
The Alabama Society of Hazardous Materials Managers
The Cigar Room
The Rallis Richner Foundation, Inc.
Thomas, David and Jo Ann
Thornell, John and Nita
Tides Foundation
Traglia, James and Carolyn
Trapp, Will and Julie
Trousdale, Troy and Lucy
Tucker, Marc and Linda
UNA Student Government Association
Victor-Herring, Dawn
Vulcan Materials Company
Wall, Allen and Cecily
Wallace, Bobby and Sharon
Watkins Johnsey Professional Group, PC
Webb, David and Brenda
West, Robert and Nancy
Whitaker, Trampas and Anne
White, John
White, Sidney and Judith
Wilson, Anne
Wilson, Scott and Brenda
Witt, Elaine
Yellowhammer Roofing, Inc.
Young, Judy
Zhang, Chunsheng and Guihua Li

Wesleyan Society (\$500+)

Achorn, Frank and Betty
Aerospace Speciality Products
Anderson, Billy Don and Liz
Ashby, Jeffery and Mary
Barnes, Shane
Basenberg, Donald
Beard, Chuck and Elaine
Beaver, Anthony and Judith
Bedford, Roger and Maudie
Benton, John and Martha
Bill Alexander Insurance Agency, Inc.
Billy Mitchell Jewelry
Bishop, Daniel and Amy
Black, David
Blair, Brian
Bowling, Greg and Nancy
Bretherick, Bert and Sarah
Brink Apartments
Broadfoot, Bobby and Edith
Bryan, Barry
Burkhead, Cynthia
Byers, Mike and Patty
Campbell, Ronnie and Susan
Carl Allan Barnes Trust
Carpenter, George and Sandra
City of Sheffield
Coleman, Stephanie
Cook, Stephen and Jeanne
Corum, Genia
Cox Creek Family Dentistry
Daily, Jeremy
Darby Doors, Inc.
Dean, Jerry and Charlotte
Dillard's
Easley, Oscar
Elliott, Jim and Kathy
Elrod, Robert and Patricia
ExxonMobil Foundation
Fitzpatrick, James and Jamie

Forsythe and Long Engineering, Inc.
Forsythe, Margaret
Foster, Thomas and Maxie
Fowler, Charles and Kathy
Gafford, Jerome
Gallups, Judy
Glasgow, Thomas and Debra
Glover, Lorri
Goldstein, Stanley and Karen
Graves, Arthur and Jean
Green, Christie
Green, Roger and Susan
Grimes, William and Melinda
Hallock, Dan and Kathy
Haygood, Ernest and Janie
Heath, Dan
Hendrix, Jackie and Debra Dombroski
HH Health System
Hibdon, Jeffrey and Jennifer
Hill, James and Carol
Hodges, Jeff and Karen
Holt, Ralph and Brantley
Hutchens, Thomas
Hyde, William and Peggy
J & S Homes, Inc.
Jackson, Jennifer
James, John and Sherry
Jason Parker Insurance Agency
Johnson, Carmette
Johnson, Charles
Jones, B. Kembrell
Jones, Jack and Laura
Jones, Joan
Jones, Steven and Becky
JW Steakhouse
Kay, Cameron
Kennedy, Neal and Karen
Kinder Morgan Foundation
Lambert Ezell Durham, A.I.A., Architecture/Interior Design

Lancaster, Elizabeth
Laurence C. Carmichael, M.D., PC
Lion Ride at the George H. Carroll Habitat
McAlpin Construction, LLC
McCaleb, Scott
McGill, Barbara
McKinney, Chester and Jenny
McNeal, Jason and Heather
McReynolds Orthodontics
Miama Ice
Monte Bello Lodge
Moore, Charles and Berniece
Navistar
Norris, Lanny and Donna
Parsons, Stephen and Marcia
Paseur, Deborah Bell
Paseur, Randall
Patrick, Jerry and Gwen
Pillar & Peacock
Pilot Club of Florence
Posey, James and Audrey
Pounders, Bradley
Pounders, Gregg
Powell, Will and Emily
Pyron, Thomas and Johnette
Ray, Tim and Belinda
Ray, Wayne and Lela
Raymond James and Associates, Inc.
Rogers, William
Saunders, John and Paula
Savage, James and Helen
Schuh, James and Martha
Scofield, Janice
Sentry Insurance
Shoals Entrepreneurial Center
Shuler, Wilbur and Queen
Sledge, Miles
Smith, Anne
Stevens, Roy and Sybil
Strickland, Brock



Taylor, J. B. and Margaret
Tays, Michael and Elizabeth
Texas Roadhouse
The AEGIS Technologies Group, Inc.
The Robert and Ann Martin Foundation
Thomas-Weeks, Teresa
Thompson, John and Angela
Tim Roberts Insurance Agency, Inc.
Tincknell, Larry and Joyce
Tipton, Todd
TNS Total Nutrition
Vacik, Joshua and Heidi
Vandiver, John and Susan
Vardaman, Todd and Didi
Walker, Sharon
Wilson, Russ
Wingo, Dennis and Peggy
Wylie, Terry and Suzanna
Xi Phi Reunion Group
York, Donald and Anne
Zoey Belle's
Zwissler, Angela

LaGrange Circle (\$250+)

Abroms, Phillip and Karen
Adams, Melville and Shirlee
Akin, James and Kay
Annett, Mark
Armstrong, Bob and Michelle
Atlanta's Reliable Roofing
Ayers, Kevin and Audrey
Balch, James and Susan
Barnett, Doug and Allye
Barnett, Maxwell and Whitney
Barnett, Trish
Barrett, Doug
Battcher, Jim and Jeanette
Beard, Robert and Melissa
Beaver, Bucky and Fran
Beck, Oscar and Mary
Bell, James and Margaret
Benson Insurance, Inc.
Bergeron, Wayne and Margaret
Bevis, Carol
Bevis, Joe
Bevis Used Auto Parts, Inc.
BigBee Steel Buildings
Billingham, Frank
Bluewater Creek Polo Club
Borden, Brett
Borosky, Bernard and Beth
Bova, Deborah
Bowling, John and Peggy
Brackin, Bill and Carol
Bradford, James and Brenda
Bradley, Stephen and Evelyn
Brewer, Willard
Brink Services, LLC
Brink, Warren
Broadfoot, William and Stephanie
Brown, Courtney
Brown, Charles and Nancy
Buchanan, Terry and Terry
Burbank, Garry and Susan
Burgess, Bonnie
Burns, Chris and Patricia
Campbell, Dallas
Canterbury, Charles and Martha
Carmichael, Larry and Belinda
Carmichael, Mack and Beth
Carolina Biological Supply
Castleberry, Robert
Cates and Puckett Construction Co., Inc.
Chiony-Yiao, Chen
Childers, William and Connie
Christy, Craig and Susan
Clark, Denzel
Cochran, James

Cockerill, Frank and Mary
Cole, William and Violet
Collum, Jeff and Jennifer
Cooper, Scott and Tana
Copeland, Joe
Corthell, Megan
Cr3ate Architect, Inc.
Creel, Larry and Mary Jane
Crews, Amy
Dana, Arthur and Helen
Daniel, Bobby
Davenport, Larry
Davis, Kathryn
Davis, Tim and Marilyn
Dean, Marshall
Dill, Raymond and Alice
Dixon, Dane
Dobbins, Mitch and Mary Lee
Durrett, James
Dyar, Alan and Mary
Elliott, John and Joyce
Faulkner, Lawrence and Lynn
Florence Burgers, Inc.
Foote, Ed and Dorothy
Ford, Al and Glenda
Foster, Thomas and Maxie
Franklin County Commission
Franklin, Sarah
Franks, Ed and Patricia
Frost, Bonnie
Gamble, Billy
Gambrell, Edward and Drucilla
Gardner, Lance and Catrina
Gatlin, Lavonne
Gattis, Paul
Gillespie, Dennis and Jetta
Giometti, Rebecca
Glass, Jim and Dianne
Glasscock, John
Global Impact
Goins, James and Kaye
Goodman Sports
Grider, Ralph and Linda
Haddock, Mickey and Linda
Hargrove, Regina
Harlow, Brian
Harmon, Stephen and Betsy
Hartsfield, Nick and Judy
Haynes, Aubrey and Rose
Hellums, Mac
Herford, Baron and Cindy
Higginbotham, Exie
Hillis, Preston and Kathleen
Hoekenga, Paul and Margaret
Hofferbert, William
Holden, Robin
Holland, Ronald and Norma
Holmes, Mark and Brenda
Hood, John and Alicia
Hubbert, Ann
Hyde, Linda
Irons, Aaron and Lori
Jackson, Robert and Betty
James, Joey
Jeffrey, Jewell and Mary
Johnson, Larry and Ann
Johnson, James and Janet
Johnson, Kadacia
Johnson, Michael and Mary
Jones, Edd
Jones, Michael and Malissa
Jones, William and Sue
Junkin, Kenneth
Kavanaugh, Robert
Kendrick Spirits, LLC
Kenya Scholars & Studies Association
Kephart, Bob and Joan
King, Brett and Amanda

King, Clayton and Leslie
Kinney, Jeremie and Katherine
Koti, Francis and Margaret
Lang, Anne
Langston, Daniel and Jamie
Lansdell, Michael and Lynne
Lawler, Larry and Bea
Lawrence, Mark
Ledgewood, John
Lee, Randy and Cheryl
Lee, Reeda
Lee, Shannon
Lehrter, John and Barbara
Leigh, Byron and Barbara
Lewis, Harold and Tricia
Livingston, Regina
Llewellyn, Marvin and Virginia
Lovelace, Jay and Christie
Lovelace, Megan
Lucier, Jason
Luther, Mark and Amy
Lyles, Carol
Majerick, Paul and Marie
Malone, Keith and Bethany
Martin, Danny and Sherie
Masterson, Roger and Sheila
Mathis, Carl and Penny
Matthews, Mason and Allison
Matthews, Nancy
McCann, William and Karen
McClure, Guy
McClure, James
McCullough, Joe and Carolyn
McGuffey, Henry
McMahan, Gary and Karen
McMeans, Maurice and Judith
Meeks, Bobby
Miniger, Robert
Montgomery, Angela
Moore, Clinton and Misty
Moore, Warren and Melinda
Moran, Helen
Murphy Turf Farms
Neir, Andrew
Nesbitt, Dale and Marcia
Nickels, David
Norris, Tim and Beverly
North Alabama Audiology, Inc.
North American Lighting, Inc.
Null, Carroll
O'Bannon, Martha
Ogletree, Deakins, Nash, Smoak & Stewart, PC
Olive, Brent and Kimberly
Orton, Fred and Linda
Osborne, Larry and Georgia
Parks, Charles
Party Plus
Paseur, Eddie
Pawn Daddy
Pearson, Quinn
Peeden, Joseph and Jean
Penny, Daniel
Porter, Hal and Kimberly
Potter, Stanley
Printers & Stationers, Inc.
Putnam, Sheryl
Ramey, Mary
Raney, John and Christa
Ray, Mark
Ray Miller Buick-GMC, Inc.
RCHP – Florence LLC
Renewal by Anderson of North & Central Alabama, Inc.
Rice, Kathryn
Richardson, Terry and Christina
Ridley, Trinity
Riley, Paul and Mary
Roberts, Ronnie

Robertson, Craig and Heather
Roeppstorff, Geoffrey and Robbie
Ronnie Campbell's Collision Center
Rooker, Joseph
Rowe, Paul and Frances
Sachs, Stephen and Brenda
Sadler, Susan
Sanford, Ian and Nancy
Schgier, William and Linda
Shaver, Fred and Gayle
Sigma Alpha Epsilon
Sinden, Julie
Sizemore, Ricky and Judy
Smith, Chris
Southern, Farrell and Emily
Spencer, David and Melanie
Stevens, Daniel and Sarah
Stevenson, Phillip and Maribeth
Stewart, Jay
Stewart, Tom and Karen
Stovall, Stephen and Pat
Street, Phillip and Linda
Summy, Dan and Mary
Sumner, Troy and Lynne
Supreme Beverage Company, Inc.
Swalley, Jeffrey
Tallman, Dan
Tatum Oil, Inc.
Taylor, David and Kerri
Teaff, Walter and Elaine
Terry, Adam and Barbie
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Paddles Up! Racers compete in dragon boats on the Tennessee River during the Shoals Dragon Boat Festival, a fundraiser benefitting UNA's Kilby Laboratory School.

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Batson, William
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Blackwood, Houston and Kyla
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Bohnstedt, Bob and Marie
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Borah, Santanu and Joy
Borden, Donald
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Bragwell, James and Kathy
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Brennan, Verna
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Brewer, Linda
Brewer, Teresa
Briggs, Wendell and Belinda
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Broadway, Gloria
Bromberg, Frank and Lella
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Butler, William and Ann
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Wilson, Tim and Patti
Wilson, Ralph and Lyn
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Wilson, Talmadge and Christine
Wilson, Walter and Johnnie
Wingo, Rich and Cheri
Winn, Joshua
Winters, Charles and Becky
Wise, Larry
Wisner, James and Beverly
Wistrand, Richard
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Xton, Inc.
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Young, Larry and Donna
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Young, Ralph
Zurinsky, Suzanne

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Akins, Jack and Amy
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Ayers, Callie
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Badacour, Bruce
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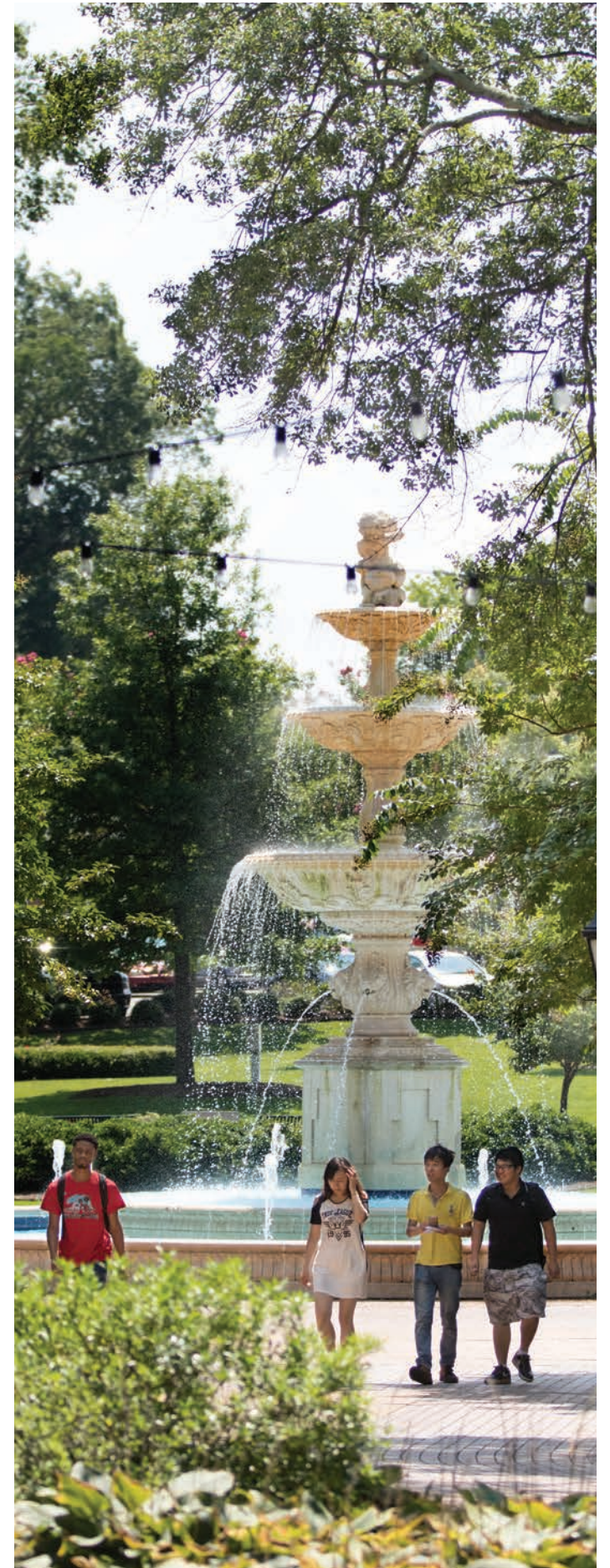
Bailey, Trenaye
Bailey-Britton, LaTara and Brandon Britton
Baker, Jason and Patricia
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Bangert, Byron and Hayden
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Barnett, Michael and Debra
Barrett, Alice
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Bekus, Albert
Belew, Ashley
Bell, Alan
Bell, Jesse and Shawna
Bell, Julian and Kimberly
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Belue, Lannie and Diann
Bendall, Clay and Katherine
Benfield, Donnie
Berryman, Steven and Brenda
Bertetter, Danny and April
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Billingsley, Melinda
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Blackmore, Kathryn
Blackwell, Corinne
Blackwell, Denisha
Blackwood, Houston and Kyla
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Blalock, Brandon and Amie
Blankenship, Wiley and Dayna
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Bloom, Stephanie
Blume, Robert
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Bodenhorn, Barbara
Boktko, Harmony
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Boyle, John and Jacqueline
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Bretherick, Donnie and Angela
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Britten, Jeremy and Christi
Britton, Eddie and Kathy
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Browder, Robert and Nancy
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Brown, Jack and Jacqueline
Brown, James
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Brown, Jason and Joy
Brown, Leslie
Brown, Mark
Brown, Murphy and Crystal
Brown, Randy
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Bullington, Chase
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Burns, Linda
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Burrell, Regina
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 Wilson, Mary-Francis
 Wimberley, Ashton
 Winston, Milos and Rachel
 Wirick, Tim and Laura
 Wojcik, Joe and Pamela
 Wood, Carey
 Wood, Catherine
 Wood, Theresa
 Woodard, Mike and Kathleen
 Woodley, Trisha
 Woodruff, Myra
 Woods, Jeremy
 Woodward, Steven
 Wooten, Jeff and Juan
 Wortham, Paul and Gloria
 Wortmann, Bob and Hellen
 Wright, Guilford and Alice
 Wright, Raven
 Wright, Sammy and Emily
 Wynne, William and Barbara
 Yambrek, Tonja
 Yarber, David and Emily
 Yarbrough, Kenneth and Susan
 Yeates, John and Myra
 Yielding, Ed
 Yob, Bernard and Teresa
 Young, Bobby
 Young, Jimmy and Cheryl
 Young, Mark and Christina
 Young, Terry and Wendy
 Yow, Melissa



Each member has made a planned gift or has remembered the University of North Alabama in his or her will in order to strengthen the University's educational mission for generations to come.

Abrams, Marty
 Asldorf, Judi
 Anderson, Billy Don and Liz
 Arnold, Buford and Billie
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 Burleson, William Gene
 Carr, Charlotte
 Caudle, Kelly
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 Fikes, Harold Joseph
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 Looney, Milton
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 Mueller, Clark and Ilene
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 Shaw, Debbie
 Sisson, Peggy Nan
 Stewart, Sherri
 Terry, Aubrey and Hettie
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 Thornton, Christine
 Trousdale, Troy and Lucy
 Vaughan, Linda and Bill
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Participants enjoy great food and lively conversation at Lions Under the Lights, a fundraiser benefitting the UNA Office of Alumni Relations.



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Jager, Steve and Annalisa
Johnson, Jeff and Tina
Johnson, Mary F.
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King, Janice
Kirkpatrick, Ricky and Vickie
Kirkemier, Stephen and Jan
Kitts, Ken and Dena
Lambert, Don and Susan
Looney, Milton
Mann, Andy and Elizabeth
Marbury, David and Nancy
McClure, Michael and Jo
McCoy, Ronald and Louise
McIntyre, Jean
McKenzie, Robert and Frances
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West, Bobby and Nancy
White, Tom and Mary
Witt, Elaine



Dena and Ken Kitts



"Derby Day has become a signature event at UNA. It is only appropriate that, while raising funds to secure a vibrant future for our university, we celebrate a fascinating Southern tradition with roots in the Shoals community."

— Ken Kitts, President



Debbie Shaw '82, Haley Brink '08 and '13, Barbie Terry, and Jo Ann Thomas '69

"Derby Day benefits the UNA Foundation, which supports educational opportunities for students and the university's greatest needs."

— Debbie Shaw, V.P. for University Advancement



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ISBELL SCHOLARS

DR. RAYMOND ISBELL, a native of Colbert County and a 1953 graduate of UNA, joined the faculty as an associate professor of chemistry in 1965. In 1973, he was named head of the department of chemistry and served in that capacity until he retired in 1997. He then donated a year of service to his department to establish a scholarship at the University. Many employees inspired by Dr. Isbell's generous act have since volunteered to remain in their job after retirement to establish additional educational endowments.

DR. LARRY ADAMS, English 2014-2015
Adams-Nordin Graduate Research Assistant Endowment

DR. ALYCE BROWN, Nursing 2011-2012
Julia G. Doss Endowed Scholarship
Alyce Doss Brown Endowed Scholarship
Alberta Doss Gore Endowed Scholarship

DR. KERRY GATLIN, Business 2016-2018
John and Gladys Gatlin Endowed Scholarship
The Gatlin Endowment for Innovation

DR. RAYMOND ISBELL, Chemistry 1997-1998
Shirley A. Isbell Endowed Scholarship Fund for Academic Excellence
Raymond E. Isbell Scholarship Funds for Academic Excellence

DR. PAUL KITTLE, Biology 2015-2016
Paul D. Kittle Endowed Scholarship

DR. TERESA LEONARD, Nursing 2012-2013
Earl Edwin Carter Memorial Endowed Scholarship
Teresa Carter Leonard Endowed Scholarship
Carter Ashton Wooden Memorial Endowed Scholarship

DR. LINDA LEWIS, Secondary Education 2013-2014
Dr. Linda Sirten Lewis Endowed Scholarship Fund

MS. CATHY MALONE, Nursing 2014-2017
Cathy Summerford Malone Endowed Scholarship

DR. MICHAEL MOELLER, Chemistry 2013-2014
Catherine Goode Moeller Endowed Scholarship
Michael B. Moeller Endowed Scholarship
Chairman's Discretionary Endowment

DR. BARRY MORRIS, Economics 2008-2009
Gladys and Basil Morris Permanent Endowment Scholarship Fund

DR. CLARK MUELLER, Political Science 2008-2009
Mary Eileen and Clark D. Mueller Endowed Scholarship Fund
Harriet and George T. Mueller Endowed Scholarship Fund

DR. THOMAS MURRAY, Chemistry 2008-2009
Sandra Cowan Murray Permanent Endowment Scholarship Fund
Robert Francis Pinkney Permanent Endowment Scholarship Fund
Eleanor P. Gaunter Phi Kappa Phi Teaching Excellence Award Fund

DR. JANICE MYHAN, Elementary Education 2016-2017
Janice Gargis Myhan Endowed Scholarship

DR. THOMAS OSBORNE, History 2011-2012
Jacqueline Osborne International Student Endowed Scholarship
Osborne Permanent Endowment Scholarship Fund

DR. CHARLES RICHMOND, Chemistry 1999-2000
Charles W. Richmond Endowed Scholarship

DR. GREG RISNER, Elementary Education 2012-2014
Gregory Paul Risner Beginning Teacher Endowed Scholarship

DR. WILLIAM STRONG, Geography 2013-2014
William Reese Strong Geography Education Endowment

DR. WALTER TEAFF, HPER 2011-2013
Walter D. and Elaine Teaff Endowed Scholarship

OUR NEWEST ISBELL SCHOLARS

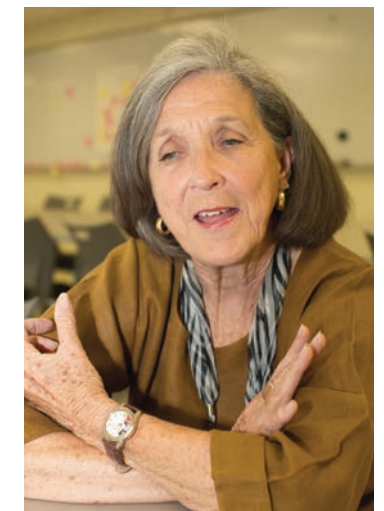
Dr. Paul Kittle began his service as an Isbell Scholar in 2015. He was hired at UNA to teach in the Biology Department in 1983 and served as the Department Chair from 1992 – 2014. Through his service as an Isbell Scholar, he has established the *Paul D. Kittle Endowed Scholarship*. This scholarship will be used to support students majoring in Biology.



Dr. Kerry Gatlin began his service as an Isbell Scholar in 2016. He was hired in 1987 to teach in the Department of Management and Marketing. In 2001, he began his service as Interim Dean for the College of Business and then served as the Dean from 2003 – 2013. Dr. Gatlin's service as an Isbell Scholar will provide for two endowments that will benefit the College of Business: The *John and Gladys Gatlin Endowed Scholarship* and the *Gatlin Endowment for Innovation*.



Dr. Janice Myhan '81 began her service as an Isbell Scholar in 2016. She was hired at UNA in 1985 to teach in the Department of Elementary Education. Through her service as an Isbell Scholar, she has established the *Janice Gargis Myhan Endowed Scholarship*. This scholarship will be used to support students majoring in Elementary Education.





Dr. Donald and Laura Harrison help light the fountain in Harrison Plaza during UNA's inaugural "Light the Fountain" event.



New Foundation Board Chair, Harry Smith with his wife, Beth. The Smiths recently created the Grace Foundation Excellence Scholarship in the Anderson College of Nursing.

ENDOWED FUNDS

(U) – designates an endowment in the University
Purple Color designates a fund that has not reached full endowment

- Abroms & Associates Endowed Accounting Scholarship
- Adams-Nordin Graduate Research Assistant Endowment **(U)**
- African American Student Endowed Scholarship **(U)**
- Alabama Society of Certified Public Accountants Endowed Scholarship
- Alberta Doss Gore Endowed Scholarship **(U)**
- Alyce Doss Brown Endowed Scholarship **(U)**
- American Legion Post 11 Scholarship
- American Military Legacy ROTC Endowed Scholarship in Memory of Sampson and Lura Benjamin**
- Amos M. Wilbanks Memorial Garden Endowment
- AmSouth Bank Endowed Business Scholarship **(U)**
- Amos Wilbanks Endowed Fund
- Athletic Endowment **(U)**
- B. Vick, J. Parks, & M. McCarthy Endowed Scholarship
- Beatrice Reeves & H.M. Eck Memorial Endowed Scholarship
- Becky Grubb Memorial Scholarship **(U)**
- BellSouth Endowment
- Ben Craig Professor of Geography
- Bess Fullerton Tipton Endowed Scholarship**
- Betty and John Bostick Endowed Scholarship in Memory of Tom Cotton**
- Betty and Paul Yokley Beta Beta Beta Endowed Scholarship **(U)**
(formerly known as Beta Beta Beta Endowed Scholarship)
- Betty J. Mullins / Festival of Trees Scholarship
- BHS/ CHS Class of 1977 Endowment**
- Bibbee Family Endowed Scholarship
- Bill Jones Family Endowed Scholarship
- Biology Academic Endowed Scholarship
- Blackwell Endowment **(U)**
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- Bobby E. & Sara Irons Endowed Scholarship
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- Catherine Goode Moeller Endowed Scholarship **(U)**
- Cathy Summerford Malone Endowed Scholarship **(U)**
- Celestine Martin Mitchell Scholarship **(U)**
- Central Mississippi Alumni Endowed Scholarship**
- Chadwick McFall Barber Endowment
- Chairman's Discretionary Endowment **(U)**
- Charles Edmund Carr, Jr., Memorial Endowed Scholarship
- Charles N. Martin, Jr., Eminent Chair – Entertainment Industry Center
- Charles N. Martin, Jr., Scholarship
- Charles W. Richmond Endowed Scholarship
- Charlotte Hellums Endowed Scholarship
- Charlotte Y. & Albert E. Williams Memorial Scholarship
- Chemistry and Industrial Hygiene Scholarship **(U)**
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- Clara Devaney Box Memorial Scholarship
- Clark Warren Endowed Scholarship
- Claudia Jeanette Marsh Memorial Endowed Scholarship
- Clifford & Bessie Soedt Endowed Scholarship **(U)**
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- Clyde W. Anderson Memorial Endowment
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- Coach Hal Self Student Athlete Post-Graduate Endowed Scholarship

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- Daniel C. Harris Memorial Endowed Scholarship
- David Brian Williams Endowed Scholarship
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- Faculty Endowed Scholarship**
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- Frank Mosier Scholarship **(U)**
- Franklin A. Lenfesty / American Chemical Society Endowed Scholarship
- Fred B. and Mamie Ruth Jernigan Memorial Scholarship**
- Fred Hendon Music/Elementary Education Memorial Endowed Scholarship
- Fred L. & Jane Hattabaugh Endowed Scholarship
- From Cubs to Lions Scholarship Endowment
- Gabel-Cox Endowed Scholarship
- Gail McGouirk Bell Endowed Scholarship
- (The) Gatlin Endowment for Innovation (U)**
- Geneva Hill & Martin & Mabel Cooper Posey Endowment
- George E. & Cora C. Broman Scholarship
- George H. Gibbens Endowed Scholarship
- George Lindsey Scholarship
- George Lindsey Endowed Scholarship for UNA Film & Media Students**
- Gilbert R. Melson Memorial Scholarship **(U)**
- Gladys and Basil Morris Permanent Endowment Scholarship Fund **(U)**
- Gladys Shepard Endowed Scholarship **(U)**
- Gosa-Lindley Endowed Scholarship
- Grace & Howard Roberts Memorial Scholarship
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- James V. Jolly Endowed Scholarship
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- Jennifer Leigh Sunseri Memorial Endowed Scholarship
- Jerry Davis Professor of Entrepreneurship
- Jerry Mills Endowed Scholarship
- Jerry Moore Billingsley Memorial Scholarship **(U)**
- Jessie Barnes Edwards Endowed Professorship of Nursing
- Jessie Barnes Edwards Memorial Endowed Scholarship
- Jim and Sarah McCarty Endowed Scholarship
- John and Gladys Gatlin Endowed Scholarship (U)**
- John Cassimus Memorial Endowed Scholarship
- John C. (Jack) Martin Leadership Scholarship **(U)**
- John Michael "Jack" Kames Endowed Memorial Scholarship
- John T. Doughty, Jr., Women's Athletic Scholarship
- John T. Willis Endowed Scholarship / J.S. Logan Scholarship **(U)**
- John W. & Mary Holland Endowed Scholarship
- Johnston Industries Endowment **(U)**
- Joseph A. & Genevieve C. Matthews Scholarship
- Judy Mosley Endowed Scholarship
- Julia G. Doss Endowed Scholarship **(U)**
- Julie Haddon Matthews Professorship of Nursing
- Junior League of the Shoals **(U)**
- Justin R. Allred Endowed Scholarship
- Karen Pressnell Duncan Endowed Scholarship
- Kathy Dickerson Scholarship **(U)**
- Kelley Houser Bigbee Scholarship
- Kenneth T. and Kay W. Sunseri Endowed Scholarship
- Killian Endowment for Long-Term Care

Killian Opportunity Endowed Scholarship
Kimbrough Accounting Scholar Endowed Scholarship
 LaGrange Eminent Scholar Chair
 Lambert-Ezell-Durham Endowment
Larry J. Nelson Memorial Speaker's Bureau Series Endowed Fund
 Lauderdale County Medical Auxiliary Nursing Scholarship
 Laura M. Harrison Professor of English
 Laura M. Harrison Scholarship **(U)**
 Leigh Crocker Haley Endowed Scholarship
 Leslie Smith Jones Endowed Scholarship **(U)**
(formerly Schilling Foundation UNA Alumni Endowed Scholarship)
 Linda J. Kanipe Endowed Scholarship for Chemistry Teachers
 Lindsey Stricklin Memorial Endowed Scholarship
 Listerhill Employees Credit Union / UNA Alumni Endowed Scholarship
 Lizzie Hitchcock Cole Endowed Scholarship
 Lodia & Ora Absher Endowed Scholarship
 Loew Family Clinical Mental Health Endowed Scholarship
 Lolita Barnes Endowed Scholarship
 Lt. Phillip Don Childers Memorial Endowment Scholarship **(U)**
 Lucas Terry Memorial Endowed Scholarship
 Lucille Coltharp Wilson Scholarship
 M.M. Striplin, Jr., Endowed Scholarship
 Marcia Austin Memorial Scholarship
 Margie Rose Looney Endowed Scholarship
 Marigail McCreary Mathis Endowed Scholarship
 Marilyn Broman Tallman Visual and Performing Arts Endowed Scholarship
 Marsha Whitley Hargett Memorial Endowed Scholarship **(U)**
 Martha Lou Benton Endowed Scholarship
 Martha Rose & Stanley Robbins Endowed Scholarship
 Marvin A. & Grace Morrow Bryan Scholarship
 Mary and Raymond F. Deeters Scholarship
 Mary Earle King Endowment **(U)**
 Mary Eileen and Clark D. Mueller Endowed Scholarship Fund **(U)**
 Max Earwood Scholarship
 Melva Moody Koonce Scholarship
 Michael B. Moeller Endowed Scholarship **(U)**
 Michael C. Gargis Endowed Scholarship **(U)**
 Morgan Loyd Memorial Scholarship **(U)**
 Morton D. Prouty, Jr., Memorial Scholarship
 Muscle Shoals TVA Federally-Employed Women Endowed Scholarship **(U)**
 Muse Estate Endowment **(U)**
 Neil and Ann Glasscock Endowed Scholarship
 Northwest Alabama Cancer Center Scholarship
 Northwest Alabama Press Association Scholarship **(U)**
 Opler Promise Endowed Scholarship
 Ora Broyles Wilke Endowed Scholarship
 Osborne Endowed Scholarship **(U)**
 Patron's Art Equipment Endowment **(U)**
 Patron's Art Scholarship **(U)**
 Patterson, Prince and Associates, PC, Endowed Scholarship
Paul D. Kittle Endowed Scholarship (U)
 Paul Risner Endowed Scholarship
 Pauline E. Gravlee Leadership Endowed Scholarship
 Phillip B. Logan Football Program Enhancement Fund
 Pilot Club of Florence Endowed Nursing Scholarship
 Raburn Eminent Scholar Chair
 Ramona & E.A. Nelson / ASMI Endowed Scholarship **(U)**
 Raymond A. Azbell / Edd Jones Band Endowed Scholarship
 Raymond A. Azbell / Joe Groom Collegiate Singers Endowed Scholarship
 Raymond D. Boone ('62) Memorial Endowed Scholarship
 Raymond E. Isbell Endowed Scholarship for Academic Excellence #1
 Raymond E. Isbell Endowed Scholarship for Academic Excellence #2
 Raymond E. Isbell Endowed Scholarship for Academic Excellence #3
 Raymond E. Isbell Endowed Scholarship for Academic Excellence #4
 Rebecca Kathryn Pearce Memorial ROTC Endowment
 Reuben Warren "Button" Matthews Scholarship
 Rhett Harrell Memorial Endowed Scholarship
 Richard B. "Dick" Biddle / WOWL-TV Scholarship
 Richard Bates King Endowed Scholarship
 Richard Glenn Lentz Endowed Scholarship

Robbins, Crews & Associates Alumni Scholarship **(U)**
Robbye Sue Bright Reep Endowed Scholarship
 Robert Francis Pinkney Permanent Endowment Scholarship Fund **(U)**
 Robert M. Guillot / Colonial Bank Scholarship
 Rogers Hall Endowment
 Roscoe S. & Eva C. Tallman Scholarship
Rosemary Gatlin Vandiver Endowed Scholarship
 Ross Family in Memory of Marcia Ross Study Abroad Endowed Scholarship
 ROTC Endowed Scholarship
 Roy S. Stevens and Lawrence H. Conwill College of Business Endowed Scholarship
 Ruth Dacus Memorial Library Acquisitions
 Sam and Nell Williams in Honor of Roy S. Stevens Endowed Scholarship
 Sandra Cowan Murray Permanent Endowment Scholarship Fund **(U)**
 Sarah Edmundson Endowed Nursing Scholarship
 Sarah Jo Box Spearman Endowed Scholarship
 Senator Howell T. Heflin Endowed Scholarship
 Sheffield Rotary Club Endowment **(U)**
Sherri Stewart/Striplin Hall Endowed Scholarship
 Shirley A. Isbell Endowed Scholarship Fund for Academic Excellence **(U)**
 Shoals India Endowed Scholarship
 Shoals India Endowed International Scholarship
 Shoals India Endowed Merit Scholarship
 Sneed Family Endowed Scholarship
 Sociology Department Scholarship
 State Farm Eminent Scholar Chair
 State Farm Leadership Endowed Scholarship
 Stella Dyar Kelly Memorial Endowment Scholarship **(U)**
 Stewart and Lisa Cink Endowed Scholarship
 Student Government Association Endowed Scholarship
 Student Leadership Development Endowment
 Susan Kirkman Vaughn History Scholarship
 Ted Treece Endowed Scholarship Fund
 Tennessee River, Inc., Employees Scholarship
 Tennessee Valley Authority Retiree Association Endowed Scholarship
 Tennessee Valley Historical Society Scholarship **(U)**
 Teresa Carter Leonard Endowed Scholarship **(U)**
Texas Roadhouse of Florence, Alabama Endowed Scholarship
 The Scholarship for Advancement in Sociological Study
 Thomas M. Rogers, Jr., Memorial Scholarship **(U)**
 Thomas P. Murray Endowed Scholarship
TIEES to the Shoals Endowed Scholarship
 TimesDaily Scholarship for Journalistic Excellence
 Todd Foust Endowed Memorial Scholarship
Troy Trousdale Family Endowed Scholarship
 TVA Muscle Shoals Chapter of the National Management Association Endowment
 UDC (United Daughters of the Confederacy) Endowment **(U)**
 UNA Board of Trustees Scholarship
 UNA Collegiate Car Tags Endowment **(U)**
 UNA Lion Pride Fund
 UNA Memorial Scholarship / Clarence Lee Jones Scholarship **(U)**
 University of North Alabama Golf Program Endowment in Honor of Chris Burns & Alex Sloan
 Villard and Clayton Allen Balch Endowed Scholarship
 Virginia Bayless O'Connell Honors Endowment
 W.H. Mitchell Endowed Scholarship
 Walter D. and Elaine Teaff Endowment Scholarship **(U)**
 William A. Graham Endowment Scholarship **(U)**
 William "Bill" Godsey Endowed Scholarship
 William D. Johnson Endowed Scholarship
 William F. "Bill" Gardiner Memorial Endowed Scholarship
 William G. and Betty Jean Cale Scholarship
 William G. Cale, Jr., and Robert L. Potts Presidential Scholarship to Benefit the Honors Program
 William G. Cale, Sr., Memorial Tennis Endowment
 William M. Gough, III, Endowed Scholarship
 William R. Strong Department of Geography Endowed Scholarship
 William Reese Strong Geography Education Endowment **(U)**
 Willingham Award

THE CHARITABLE GIFT ANNUITY

Strengthen Your Future and Ours

HOW A GIFT ANNUITY WORKS

A gift annuity is a simple contractual agreement between you and a charity in which you give money or assets in exchange for the organization's promise to provide you, the annuitant, with fixed payments each year for your lifetime.

WHAT YOU CAN ACCOMPLISH

By establishing a charitable gift annuity, you can accomplish two things:

1. You receive fixed payments for yourself or yourself and another individual
2. After your lifetime, the remaining amount supports your chosen charity.

SAVINGS YOU CAN EXPECT TO ACHIEVE

Your donation is divided into two parts: (1) the amount of the donation attributable to the gift portion and (2) the amount of the donation attributable to your annuity payments.

A portion of each payment you receive is considered a nontaxable return of your contribution, from the start of your payments until you reach your estimated life expectancy. This tax-free amount further increases your after-tax dollars available for whatever you choose, such as spending or investing.

You are entitled to a charitable income-tax deduction for the gift portion of your contribution – usually between 30 and 50 percent of the value of the gift, assuming you itemize your deductions.

In addition to the payments and the deduction you receive, a gift annuity funded with appreciated property has these advantages:

1. The capital gain allocated to the gift portion completely avoids the capital-gains tax.
2. In most cases, the portion of the taxable capital gain can be spread over your life expectancy.

WHY CHOOSE A CHARITABLE GIFT ANNUITY?

RECEIVE fixed payments for your lifetime, or supply loved ones with payments for life.

ENJOY a charitable income-tax deduction.

OBTAIN tax-favored payments you can never outlive.

SUPPORT a cause you care about.

AVOID a portion of the capital-gains tax when you fund your gift annuity with appreciated property.

CALL US TO LEARN MORE ABOUT THIS UNIQUE WAY TO GIVE THAT BENEFITS YOU AND US.

University Foundation • One Harrison Plaza, Box 5113 • Florence, AL 35632-0001
 256-765-4896 • 1-800-TALK UNA • jtjackson@una.edu • una.planmygift.org



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SATURDAY • MAY 6, 2017
3:00 p.m. - 6:00 p.m.
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