THANKS a million
LAURA M. HARRISON HALL
Future Home of the New
ANDERSON
College of NURSING
Ask any member of the UNA faculty, staff, or administration, and they’ll tell you—some days in higher education are tough. We have to operate in an environment that features a host of new economic, social, and political pressures. We have to find ways to do more with less. We have to make hard decisions. But the tough days pale in comparison to the great days—the ones that allow us to see our students excelling, our programs flourishing, and our campus growing.

At the University of North Alabama, we are experiencing lots of great days. In the fall of 2016, our official student headcount was 7,492 students, the largest total enrollment in the school’s 186-year history and a 5.8 percent increase over the previous year. UNA’s freshmen cohort also broke records. This fall we welcomed 1,177 new freshman students, a 1.6 percent increase over fall 2015’s cohort and a 26.4 percent increase over fall 2014. And we have more students living on campus than ever before.

To alleviate some of the growing pains associated with this enrollment increase, we’ll soon be adding an additional 400 parking spots to campus off of Circular Drive. Demolition of Floyd Hall is slated to begin in early 2017. Once the demolition is complete, construction will begin on Laura M. Harrison Hall, which will house the Anderson College of Nursing. At the same time, our Human Environmental Sciences program will soon be acclimating to its new home, a beautiful historical building in downtown Florence. Our academic programs are also experiencing growth. The College of Business saw record enrollment in its MBA program during the fall 2016 semester. The College of Arts and Sciences is now offering its second graduate degree in English, an M.A. in Writing. And the College of Business saw record enrollment in its MBA program during the fall 2016 semester.

Our comprehensive campaign, “Build the Pride”, has seen much success in these early months. We’ve already raised $26 million on our way to an overall goal of $15 million, and we hope to keep this momentum going.

This brings us to you! We could not reach these heights without you or the many other names listed in this report. The ways you’ve partnered with us over the past year show that these accomplishments aren’t accidental. They are the result of friends and alumni joining with us to make a difference in the future of our university.

With your support, the future will hold many more great days for UNA. Thank you for your continued generosity.

Roar Lions!
Ken Kitts
President

UNA is reaching out to the military and veteran community as never before. Our recently completed Military and Veteran Services Center is now open and staffed in the Guillot University Center. In October, the University received the Pro Patra Award, which is presented annually by a state affiliate of the U.S. Department of Defense to institutions that have demonstrated the greatest support of National Guard and Reserve employees. In addition, UNA’s own Lion Battalion (ROTC) was awarded the 2016 “Top Program” award in our peer group of institutions by the 6th Brigade, United States Army Cadet Command. We could not be prouder of the work being done by our cadets under the leadership of LTC W. Cochran Pruett and his faculty and staff.

Our academic programs are also experiencing growth. The University of North Alabama’s “Top Program” award in our peer group is the result of friends and alumni joining with us to make a difference in the future of our university.

Thank you for your continued generosity.

Roar Lions!
Ken Kitts
President

LIFETIME CUMULATIVE GIVING LEVELS

E. L. Culver Society ($1,000,000 +)
ARGUS Software, Inc.
City of Florence
Culver, Ezra and Edith
Estate of Mary Deelters
Harrison, Dennis and Laura
Huckaba, William and Ann
Martin, Charles
McGill, Henry and Barbara
Raburn, Herbert
Robbins, Harvey and Joyce

Fleur de Lis Society ($500,000 +)
Anderson Foundations
Anderson, Charles and Hilda
Anderson, Joel and Carmen
Anderson, Terry and Susan
Bank Independent
Brubaker, David
California Community Foundation
Colonial Bank
Estate of James P. Braly
Estate of Virginia Bayless O’Connell
Estate of Elizabeth Gaines Mann
First Southern Bank
Glasscock, Neil and Ann
Global Special Effects
Hope Christian Community Foundation, Inc.
Howard. G. Dan and Anne
Kanuru, Narendra
Kanuru, Shihari and Kamala
Kil尤, Willburn
Leeds, Harold and Tricia
Logan, Steve and Sherry Ann
Matthews, Joseph
McCoy, Louise

Colonial Society ($100,000 +)
Banes & Noble College Bookstores, Inc.
Barnes, Garry and Connie
Brazos Sportswear, Inc.
CB&S Bank
Cink, Stewart and Lisa
Coca-Cola Bottling Company Consolidated
Cole, John and Rosi
Craig, Ann
Daugherty, Patrick and Becky
Doughty, John and Gail
Drummond, John and Toni
Edwards, Harry
Estate of Elizabeth Gaines Mann
Estate of Jean Paxton Rogers
Estate of Mildred Dailey
Estate of Virginia Bayless O’Connell
First Southern Bank
Glasscock, Neil and Ann
Global Special Effects
Hope Christian Community Foundation, Inc.
Howard. G. Dan and Anne
Kanuru, Narendra
Kanuru, Shihari and Kamala
Kil尤, Willburn
Leeds, Harold and Tricia
Logan, Steve and Sherry Ann
Matthews, Joseph
McCoy, Louise

Moody, John and Jane
Morris, Barry and Suzanne
National Geographic
New Generation Foods, LLC, dba Bojangles’
North Alabama Bone & Joint
Oracle Academy
Osborne, Tom and Jacqueline
Petty, George and Anne
Pressure Concrete, Inc.
Riser, Greg and Tammy
Scholarship Foundation, Inc.
Self, Shirley
Sodexo Campus Services
SouthTrust Bank
State Farm Companies Foundation
Strong, Bill and Rachel
SunTrust Bank – Tennessee Valley
Teaf, Walter and Elaine
Terry, Aubrey and Hettie
Terry, Jane
The Coca-Cola Foundation
The Sak Family
UNA Alumni Association
UNA Sportsman’s Club
Wade, Mitch and Kathi
Welborn, William and Linda
Wise Metals Group, LLC
Wood, Freddie and Carol
Yokley, Paul
Zhang, Zhiting
Dearest UNA Family and Friends,

This has certainly been a year of change within the Office of University Advancement, and it is due to your unwavering faith and funding that the University of North Alabama is able to venture into this new era of growth and innovation. I would first like to commend Dr. Dan Hendricks for his service to UNA and hard work starting off this fiscal year, prior to his retirement last spring. Additionally, I wish to recognize Carol Lyles for her 18 years supporting UNA through the role of Alumni Director. She will certainly be missed upon her retirement this December.

As a UNA graduate, I am overjoyed to have been given an opportunity to return to the place from which several of my fondest memories were made. I could not be more honored or privileged to give back to the school that in many ways is responsible for molding me into the person I am today. I now find myself surrounded by a team of individuals who are passionate about this university and dedicated to ensuring UNA has the financial means to pursue its goals. One of our top priorities within the Office of Advancement this year, and always, is to be mindful stewards of the gifts we receive. We have sought out creative and resourceful ways to keep our cost of operating and other expenditures as low as possible so that your donations may achieve their greatest potential effect on this excellent university.

One of the most exciting ventures this year has been the public launch of UNA’s first official comprehensive campaign. On Tuesday, March 22, 2016, UNA hosted the “Build the Pride” campaign kick-off gala at the Marriott Shoals Conference Center in Florence, Alabama. Following nearly two and a half years of a silent phase, we were eager to announce that over $25,489,400 had been incurred. After the gala, we hoped to keep the momentum rolling into the public phase and are pleased to find that your support is as strong as ever! Our campaign goal is to reach 35 million dollars. At the close of our 2015-16 fiscal year, we have raised close to $27 million, through both the silent and public phases of the campaign.

Gifts and pledges for the 2015-16 year totaled over $7,558,000, having been made by 3,083 donors collectively. The President’s Cabinet (unrestricted gifts of $1,000 and more) was comprised of 102 members, while alumni giving had a 4.90 percent participation rate. Additionally, the annual UNA Derby Day event brought in over $66,000 for the unrestricted fund.

The UNA Foundation also grew its total assets under management from $32.8 million in 2015 to $36.8 million. With scholarships being at the core of our purpose, we are excited to have added 15 new endowments, along with a finalized gift from a prior pledge. This brings our total endowment pledges and gifts to exactly $1,018,403 for the fiscal year.

FOUNDATION HIGHLIGHTS:

• $3 million to Anderson College of Nursing courtesy of Charles Anderson, Joel Anderson and the Anderson Foundation
• $100,000 donation to Recital Hall, made by Louise McCoy
• $100,357 from the Mary Deeters Estate
• Two new Isbell Scholars who created three new endowments

In the years since my time as a UNA student, a lot has changed concerning the size and appearance of our campus. Despite the ever evolving nature of this institution, one thing remains constant: the people that make up our beloved UNA community are consistently kind, supportive, and altogether proud to be a part of the magic.

As I reflect, my recent hire as VP doesn’t serve as much of a ‘return,’ because I realize that once you join this family, you’re in it for life. Our alumni and friends not only support each other in their endeavors, but also take great pride in the role they play to ensure the success of each new generation of students. No matter where life takes us, what a blessing it is to know we always have a home waiting for us at the University of North Alabama.

UNA is fortunate to be made up of such a vibrant, diverse family, and we appreciate each and every one of you. As members of this community, there is no better time than the present to be engaged with UNA and the endeavors being supported by our Build the Pride Campaign. The future of UNA is as bright as ever, and I am anxious to witness it unfold. We sincerely thank you for your generous contributions and wish you all the best in the upcoming year!

Roar Lions!

Debbie

Deborah L. Shaw ’82, Ed.D.
Vice President of Advancement &
Executive Director UNA Foundation
Each member has made a planned gift or remembered the University’s educational mission for generations to come.

Aboms, Marty
Ashford, John
Anderson, Billy
Arnold, Buford and Billie
Behrens, Jacqueline
Biddle, Sanna
Burfurst, William
Carr, Charlotte
Caudle, Kelly
Coley, Weldon and Delores
Fikes, Harold Joseph
Glasscock, Neil
Handy, Gene
Henderson, Cornelia Ann
Howard, G. Daniel and Anne
Hubbuck, Ann
Judd, Samantha L.
Kilian, William
Lincoln, Charles
Littrell, Wesley and Sharon
Looney, Milton
McCollum, Carolyn
McGil, Barbara
Morris, Barry and Suzanne
Mueller, Clark and Irene
Nelson, Alex and Sandor
Page, Alex and Friedel
Paine, Peter
Rice, Kathlyn B.
Ricketts, Russell and Heather
Ritchie, Junie and Ellen
Roberts, Logan and Liz
Roberts, Ona and Mike
Shaw, Debbie
Sisson, Peggy
Stewart, Sherry
Terry, Aubrey and Hettle
Thomas, Conway and Michelle
Toma, Tim and Laura
Tray, Randy and Lucy
Wheeler, Jennifer
Whitmer, David and Emily
Whitley, Brian and Lula
Whitley, Jennifer and Terry
Wilkie, Robert
Wilde, John and Myra
Wild, John and Mary
Wight, Dwight and Allyson
Wright, Pat
Xu, Shuai
GOLD CLUB
Gifts of $5,000.00 and above
Kevin and Kathy Wadhins

LION CLUB
Gifts of $2,000 to $4,999
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Buddy and Mary Ruth Moore
Mark Smith
David and Jo Ann Thomas
Mitch and Kitty Wade

SILVER CLUB
Gifts of $1,500 to $1,999
William and Marilyn Dean
Neal and Karen Kennedy
Steve and Sheila Pricce - State Farm Insurance
Mary Ramsey

PURPLE CLUB
Gifts of $1,000 to $1,499.00
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William Blair
Burr Burnet
Coach Bobby and Anna Champagne
Wendell and Kathy Hatten
Branda Hudson
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Mark and Michele Linder
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Steve and Debrah Wick
Keith and Karen Reid
John and Suzanne Simpson - Simpson's Collision Repair Center

COACHES CLUB
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Simpson's Collision Repair Center
Johnny and Suzanne Simpson
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Mike and Sherrri Penley
Chuck and Martha Canterbury
Mark Blackburn - CB&S Bank
Oscar and Mary Beck
Robert Beard
Don Basenberg
Billy Don and Liz Anderson
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Michelle Bernstein
Mark Beamer
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Robert H. Jackson
Buddy Johnson - The Watkins Johnson Professional Group
Mike and Sandra Johnson - PSI
Keith Jones
Robert L. Kayhart
Dr. Lisa Kay Mathews
Clay and Leslie King
Bob Kyser
Jack Kyser
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Ree Dee Lee
John Lammey
Harold and Tricia Lewis
H. W. Lewis Robert Sales and Service
Dr. Rivers Lindberg, Jr.
Megan Lovelace
Scott Lovelace - CB/BS Bank
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Bill Rogers
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Bill and Beverly Tour
Tricia Trousdale
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Dr. David and Rebecca Twons
Revere Vondie
Bill and Linda Vaughan
Samantha and John Venter
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Debbie Williams
George and Mary Lou Wilson
Talmage and Christine Wilson
Dennis and Peggy Wing
Susan and Wm. IV
Lara and Donna Young

SPORTS thaונגie 2015 - 2016

President's Report
2015 - 2016

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Genia Corum
Dr. Larry and Belinda Carmichael
Billy Joe Camp
William G. Cale
Anthony Beaver
Charles and Elaine Beard
Betty Achorn
Shirley Lies
Mason & Allison Matthews
Scott McCaull
Joe and Brenda Morrison
Mike Morrison
Jeff and Lisa Patterson
Will and Emily Powell
Tom and Susie Ray
Ronald and Pat Rosten
Shirley Self
Wilbur Shaver
Bud and Anne Smith
Robert Shaw
Mike and Dianne Tays
Larry and Joyce Timmell
Robert Tyes - R.G. Darby Co. Inc.
Ken Underwood
Marvin Warren - Knight of Pythia Lodge #107

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Billy and Don Linder and Anderson
Jim and Tammy Anson
Donnaton and Linda Loyal
JODY BROWN
Bob and Janet Ambrose
Judy and Elmo Arnold
Elaine Wilt
Paul Yokley

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Gifts of $150.00 - $299.00
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Chris Adamek
Maggie Adams
Sara and Charles Adamek
Regina and Dave Argote
Nancy and John Argot
Gary and Susan Burbank
Gary and Linda Empire
James and Jeannette Battcher
Michelle Bernstein
Mark Beamer
Bobby and Sarah Irons
Terry and Linda Ibel
Melanie and John Jackson
Robert H. Jackson
Buddy Johnson - The Watkins Johnson Professional Group
Mike and Sandra Johnson - PSI
Keith Jones
Robert L. Kayhart
Dr. Lisa Kay Mathews
Clay and Leslie King
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John Lammey
Harold and Tricia Lewis
H. W. Lewis Robert Sales and Service
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Scott Lovelace - CB/BS Bank
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Knut Menger
Audrey and Steven Melfi
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June Montgomery
Timothy and Kimberly Morgan
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John Shepard
Wes Sigler
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Rick Singleton
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Bill and Rachel Strong
Dan Sunday
Tim Taylor
Walter and Lavee Tref
Adam and Battie Tregy
Hugh and Michele Thomas
John and Thomas Thornell
Scott Trittine
Bill and Beverly Tour
Tricia Trousdale
Ron and Casey Traylor
Dr. David and Rebecca Twons
Revere Vondie
Bill and Linda Vaughan
Samantha and John Venter
Ralph and Peggy Wallace
Emanuel Warn
Lora and Rukuna Waykins - Florence Trophy
Mary and Weyman
Herald Printing Company
Carolyn and Margaret Wigginton
Debbie Williams
George and Mary Lou Wilson
Talmage and Christine Wilson
Dennis and Peggy Wing
Susan and Wm. IV
Lara and Donna Young

2015 – 2016
PRESIDENT’S CABINET

Aronics, Marty
Adlights, Randy and Dina
Anderson, Billy Don and Liz
Anderson, Charles and Hilda
Anderson, Joel and Carmen
Augustine, Elaine
Azab, Ray
Battish, Dennis and Betty
Battish, John and Ann
Bettendorf, Andy and Sandra
Bishop, L. C. and Grace
Brevin, Vince and Colette Brevin
Brink, Barbara
Broadbent, James
Brubaker, David
Brubaker, Jay
Budley, Eddie and the Tr
Burford, Mitch (Lifetime Member)
Burrey, Pat
Butler, Mac and Patricia
Cale, William and Betty Jean
Canby, Billy
Carnes, Greg and Jan
Cakes, Richard and Linda
Chou, Steve and Gaye
Col, Rosie
Colwell and Deidré
Craig, Ann (Lifetime Member)
Cricket, Lucy and Jan
Crone, David and Jan
Darr, Dan
Duffy, Hugo
Daly, Linda and Diane
Doucet, Bob and Daiana
Drummond, John and Toni
Flowers, Alan and Curtis
Galin, Lawanne
Gals, Jerry
Gale, Alex and Willa
Gono, Nancy
Goos, Ed and Carolyn
Gregoire, Hol and Jacqueline
Habick, Ray and Leigh
Hemby, Gane and Judy
Holls, Jerry and Tara
Howard, Gen. Dar and Anne
Hunt, Chuck and Heather
Hyln, Brian and Jan
Irons, Tommy and Cathy Hallman
Jackson, Jo and Judy
Jager, Steve and Amalissa
Johnson, Jeff and Tina
Johnson, Mary F.
Kennedy, David and Shirley
Kling, Janice
Kreig, Ricky and Vodie
Krueger, Stephen and Jan
Kitts, Ken and Deria
Lambert, Don and Susan
Looney, Milton
Man, Andy and Elizabeth
Martin, David and Ludy
McCoy, Ronald and Louise
McNutt, John
McElrime, Robert and Frances
Mills, Lorraine and Tamasha
Minor, Warren
Moore, Tony and Carinla
Morrow, John and Martha
Mulfresco, David and David
Nasbit, Steve and Shawn
O'Connor, John and Glenda
Olsey, Nancy
Piauser, Debbi and Mark
Patterson, Jeff and Lisa
Peaster, Bill
Potts, Robert and Irene
Prince, Danny and Rita
Redd, Ulanda and Jo
Riddle, John and MaryAnn
Rosenmeier Family Foundation
Rousch, Donald and Kathleen
Sloss, Sally
Shaw, Debbie
Smith, Gary and Debbie
Smith, Larry and Beth
Smith, Andy and Beth
Talman, Doug and Debbie
Talman, Marilyn
Thigpen, Neal
Thomlin, John and Nina
Trappe, Rusty and Dusty
Uphurst, Dennis and Sheila
Vaught, Bill and Linda
Victor-Herment, Dan and Paul
Herring, West and Bobby
Nance, White Tom
Van Winkle, Elaine
President’s Report 2015 - 2016

“Derby Day has become a signature event at UNA. It is only appropriate that, while raising funds to secure a vibrant future for our university, we celebrate a fascinating Southern tradition with roots in the Shoals community.”

— Ken Kitts, President

2016 DERBY DAY SPONSORS

SIGNATURE SPONSOR
David Brubaker
Jay Brubaker

WINNERS CIRCLE
Anderson & Anderson Trustmark

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Beth Pitts, CRC Realty / Jon McGee, Attorney
Billy Red
CB&S Bank
Creative Jewellers
First Metro Bank
Garrett Electric Co., Inc.
Gunter Taylor
Massey Drugs, Inc.
McNpjen Construction, LLC
Progress Bank
Off Campus Bootstore
Printers and Stationers / HON Furniture
Singing River Dentistry
SunTrust Bank

RUN FOR THE ROSES
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Bigelow Sheet
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CRATE Architect, Inc.
EJM Insurad
Elliot and Associates
ES Robbins Corporation
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Jackie Hendrix and Debra Dankowski
Johnny Mack Morrow, State Representative
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UNA Alumni Association
UNA President’s Office
Vulcan Materials Company

ISBELL SCHOLARS

Dr. Raymond Isbell, a native of Colbert County and a 1953 graduate of UNA, joined the faculty as an associate professor of chemistry in 1963. In 1973, he was named head of the department of chemistry and served in that capacity until he retired in 1997. He then donated a year of service to his department to establish a scholarship at the University. Many employees inspired by Dr. Isbell’s generous act have since volunteered to remain in their job after retirement to establish additional educational endowments.

Dr. Larry Adams, English
2014-2015
Adams Marvin Graduate Research Assistant Endowment

Dr. Alyce Brown, Nursing
2011-2012
Julie D. Boss Endowed Scholarship
Alyce Boss Brown Endowed Scholarship
Alberta Boss Gore Endowed Scholarship

Dr. Kerry Gatlin, Business
2016-2018
John and Gladys Gatlin Endowed Scholarship
The Gatlin Endowment for Innovation

Dr. Raymond Isbell, Chemistry
1997-1998
Shirley A. Isbell Endowment Scholarship Fund for Academic Excellence
Raymond E. Isbell Scholarship Funds for Academic Excellence

Dr. Paul Kittel, Biology
2015-2016
Paul D. Kittel Endowed Scholarship

Dr. Teresa Leonard, Nursing
2012-2013
Earl Edwin Gorar Memorial Endowed Scholarship
Teresa Carter Leonard Endowed Scholarship
Carter Allison Wooden Memorial Endowed Scholarship

Dr. Linda Lewis, Secondary Education
2013-2014
Dr. Linda Sitem Lewis Endowed Scholarship Fund

Ms. Cathy Malone, Nursing
2014-2017
Cathy Summerton Malone Endowed Scholarship

Dr. Michael Moeller, Chemistry
2013-2014
Catherine Goode Moeller Endowed Scholarship
Michael B. Moeller Endowed Scholarship
Chairman’s Discretionary Endowment

Dr. Barry Morris, Economics
2008-2009
Gayda and Paul Morris Permanent Endowment Scholarship Fund

Dr. Clark Mueller, Political Science
2008-2009
Many Eileen and Clark B. Mueller Endowed Scholarship Fund

Dr. Thomas Murray, Chemistry
2008-2009
Sandra Cowan Murray Permanent Endowment Scholarship Fund
Robert Francis Pickney Permanent Endowment Scholarship Fund
Eleanor P. Goarder Phi Kappa Phi Teaching Excellence Award Fund

Dr. Janice Myhan, Elementary Education
2016-2017
Janice Garry Myhan Endowed Scholarship

Dr. Thomas Osborne, History
2011-2012
Jacqueline Osborne International Student Endowed Scholarship
Osborne Permanent Endowment Scholarship Fund

Dr. Charles Richmond, Chemistry
1999-2000
Charles W. Richmond Endowed Scholarship

Dr. Greg Risner, Elementary Education
2013-2014
Gregory Paul Risner Beginning Teacher Endowed Scholarship

Dr. William Strong, Geography
2013-2014
William Rene Strong Geography Endowment

Dr. Walter Teaff, MFER
2011-2013
Walter D. and Elaine Teaff Endowed Scholarship

Our Newest Isbell Scholars

Our Newest Isbell Scholars

Dr. Paul Kittel began his service as an Isbell Scholar in 2015. He was hired at UNA to teach in the Biology Department in 1983 and served as the Department Chair from 1992 – 2014. Through his service as an Isbell Scholar, he has established the Paul D. Kittel Endowed Scholarship. This scholarship will be used to support students majoring in Biology.

Dr. Kerry Gatlin began his service as an Isbell Scholar in 2016. He was hired in 1987 to teach in the Department of Management and Marketing. In 2001, he began his service as Interim Dean for the College of Business and then served as the Dean from 2003 – 2011. Dr. Gatlin’s service as an Isbell Scholar will provide for two endowments that will benefit the College of Business: The John and Gladys Gatlin Endowed Scholarship and the Gatlin Endowment for Innovation.

Dr. Janice Myhan ’81 began her service as an Isbell Scholar in 2016. She was hired at UNA in 1985 to teach in the Department of Elementary Education. Through her service as an Isbell Scholar, she has established the Janice Garry Myhan Endowed Scholarship. This scholarship will be used to support students majoring in Elementary Education.

2015 - 2016 President’s Report

Unaubainian story.
New Foundation Board Chairman, Harry Smith with his wife, Beth. They recently created the Grace Foundation Excellence Scholarship in Anderson College of Nursing.

Dr. Donald and Laura Harrison light the fountain in Harrison Plaza during UNA’s inaugural "Light the Fountain" event.
The CHARITABLE GIFT ANNUITY
Strengthen Your Future and Ours

HOW A GIFT ANNUITY WORKS

A gift annuity is a simple contractual agreement between you and a charity in which you give money or assets in exchange for the organization’s promise to provide you, the annuitant, with fixed payments for your lifetime.

WHAT YOU CAN ACCOMPLISH

By establishing a charitable gift annuity, you can accomplish two things:

1. You receive fixed payments for yourself or yourself and another individual for your lifetime.
2. After your lifetime, the remaining amount supports your chosen charity.

SAVINGS YOU CAN EXPECT TO ACHIEVE

Your donation is divided into two parts: (1) the amount of the donation attributable to the gift portion and (2) the amount of the donation attributable to your contribution.

A portion of each payment you receive is considered a nontaxable return of your gift portion and (1) the amount of the donation attributable to your contribution.

In most cases, the portion of the taxable capital gain can be spread over your life expectancy. This tax-free amount further increases your after-tax dollars available for whatever you choose, such as spending or investing.

You are entitled to a charitable income-tax deduction for the gift portion of your contribution – usually between 50 and 50 percent of the value of the gift, assuming you itemize your deductions.

In addition to the payments and the deduction you receive, a gift annuity funded with appreciated property:

1. The capital gain allocated to the gift portion completely avoids the capital-gains tax.
2. In most cases, the portion of the taxable capital gain can be spread over your life expectancy.

WHY CHOOSE A CHARITABLE GIFT ANNUITY?

RECEIVE fixed payments for your lifetime, or supply loved ones with payments for life.

ENJOY a charitable income-tax deduction.

OBTAIN tax-favored payments you can never outlive.

SUPPORT a cause you care about.

AVOID a portion of the capital-gains tax when you fund your gift annuity with appreciated property.

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SATURDAY • MAY 6, 2017
3:00 p.m. - 6:00 p.m.
COBY HALL LAWN