Legislation requiring the University of North Alabama to report to Retirement Systems of Alabama individuals paid for personal services who are currently receiving benefits from TRSA or ESA became effective October 1, 2013. No minimum level of compensation was defined.

For any individual compensated as an employee (through Payroll), the Office of Human Resources and Affirmative Action is responsible for determining whether or not the individual is a retiree whose earnings must be reported. For personal services contracts and agreements, a declaration should be included in the contract. For payment to individuals not engaged in services via a personal services contract, a completed copy of this form must be attached to the request for payment.

The University cannot issue a check until we have this statement on file. Please submit an original with each payment request, as situations may change from month to month. Do not use photocopies of previous submissions. Each form must contain a current date.

Pursuant to SECTION 16-25-26C, CODE OF ALABAMA 1975:

Are you now or will you be receiving over the next 12 months any amount of compensation from the Retirement System of Alabama (TRSA or ESA)?  □ Yes  □ No

__________________________________________________________  _____________________________
Name (Printed)  Date

__________________________________________________________
Signature

For UNA Business Office Use Only

__________________________________________________________
CONTRACT/AGREEMENT associated with the above statement

*Note: If an individual answers “Yes” to the question above a copy of their contract, along with this statement must be sent to the Office of Human Resources who will notify RSA appropriately.