



# AMERICAN HERITAGE LIFE INSURANCE COMPANY (AHL)

1776 AMERICAN HERITAGE LIFE DRIVE

JACKSONVILLE, FLORIDA 32224

## ENROLLMENT FORM

☐ New Certificate ☐ Change/Increase Certificate # \_\_\_\_\_

Remarks:	<b>CUSTOM FORM</b>	This box for AHL Home Office use only
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### GENERAL INFORMATION

Employee's Name (Last, First, M.I.)		<input type="checkbox"/> M <input type="checkbox"/> F	Social Security Number	
Residence Address		City	State	Zip
Date of Birth	Phone Number	Email		
Employer/Association/Union <b>The University of North Alabama</b>	Date Hired	Occupation	Plant Or Division	
Primary Beneficiary's Full Name and Address		City	State	Zip
Relationship				
Phone Number	Date of Birth	Social Security Number		
Contingent Beneficiary's Full Name and Address		City	State	Zip
Relationship				
Phone Number	Date of Birth	Social Security Number		

### COMPLETE THIS SECTION FOR PERSONS TO BE INSURED

Last Name	First Name	Relationship	Sex	Date of Birth	Social Security Number
		Employee			
		Spouse			

Are you applying for coverage or changing existing coverage due to a qualifying event?  
**Cancer/Specified Disease** ☐ Yes ☐ No  
If "Yes," check the qualifying event:  
☐ Marriage ☐ Spouse/Dependent Child Death ☐ Newly Eligible  
☐ Divorce ☐ Eligible/Ineligible Child ☐ Termination  
☐ Birth/Adoption ☐ Spouse New Job/Job Loss ☐ Employee Death  
Date of Qualifying Event \_\_\_\_\_ Current Certificate Number(s) \_\_\_\_\_  
Do you currently have the following Individual coverage with American Heritage Life Insurance Company (AHL)?  
Cancer ☐ Yes ☐ No  
If you answered "Yes" to the coverage, please enter the Policy Number \_\_\_\_\_  
Do you wish to terminate this coverage? ☐ Yes ☐ No If "Yes," please enter effective date of termination \_\_\_\_\_

<b>Premium/Billing Mode</b> <input checked="" type="checkbox"/> Semi-monthly Date of First Deduction _____ Coverage Effective Date _____	Account Number <b>06436</b>	Employee ID	Situs State <b>AL</b>
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(The University of North Alabama)  
(EF L70PA)  
(2016)

## ENROLLMENT FORM

### SELECTION OF COVERAGE

(Answer Yes or No and complete for each coverage selected)

<b>Cancer/Specified Disease (GVCP3)</b> <input type="checkbox"/> Yes <input type="checkbox"/> No		<b>Monthly Premiums</b> <table style="width: 100%; border: none;"> <tr> <td style="width: 50%; border: none;"></td> <td style="width: 50%; border: none; text-align: center;"> <b>Low Plan    High Plan</b> </td> </tr> <tr> <td style="border: none;">Employee Only</td> <td style="border: none; text-align: center;"> <input type="checkbox"/> \$14.13    <input type="checkbox"/> \$31.51         </td> </tr> <tr> <td style="border: none;">Family</td> <td style="border: none; text-align: center;"> <input type="checkbox"/> \$24.20    <input type="checkbox"/> \$53.92         </td> </tr> </table>					<b>Low Plan    High Plan</b>	Employee Only	<input type="checkbox"/> \$14.13 <input type="checkbox"/> \$31.51	Family	<input type="checkbox"/> \$24.20 <input type="checkbox"/> \$53.92	<b>Section 125</b> <input type="checkbox"/> Yes <input type="checkbox"/> No		<b>Home Office Use Only</b>	
	<b>Low Plan    High Plan</b>														
Employee Only	<input type="checkbox"/> \$14.13 <input type="checkbox"/> \$31.51														
Family	<input type="checkbox"/> \$24.20 <input type="checkbox"/> \$53.92														
<b>Benefits</b>	Hospital	Radiation / Chemotherapy	Surgery Related	Misc.	<input checked="" type="checkbox"/> Cancer Initial Diagnosis Option	<input checked="" type="checkbox"/> Intensive Care Option	<input checked="" type="checkbox"/> Wellness Option								
<b>Units</b>															
<b>Low Plan</b>	1	2	1	1	2	2	2								
<b>High Plan</b>	3	4	3	1	5	4	4								

**ACCEPTANCE/AUTHORIZATION.** I hereby request all coverage(s) checked "yes" above for which I am or may become eligible under the group coverages issued by AHL. I **AUTHORIZE** my employer to deduct from my salary or wages, if applicable, the necessary premium for the coverages requested. **EFFECTIVE DATE:** I understand that the "effective date" of my elected coverages will be the effective date recorded on my Certificate, not the date this Enrollment form is signed. **WAIVER/DECLINATION:** I understand that if I refuse any coverage for which I am eligible (by checking "no" above), satisfactory proof of insurability may be required, at my own expense, should I desire to apply for it at a later date. Any such application may be declined on the basis of such proof.

**FRAUD NOTICE:** Any person who knowingly presents a false or fraudulent claim for payment of a loss or benefit or who knowingly presents false information in an application for insurance is guilty of a crime and may be subject to restitution fines or confinement in prison, or any combination thereof.

Date Signed \_\_\_\_\_ Employee's Signature \_\_\_\_\_

**Producer's Statement.** I certify that to the best of my knowledge and belief the information on this form is complete, accurate and correctly recorded.

Signature of Soliciting Producer \_\_\_\_\_ Print Soliciting Producer Name \_\_\_\_\_

To be completed by home office or producer, prior to issue:

Producer Name	Producer Number	National Producer Number (NPN)	Percentage Credit
Servicing Producer: Mike Hunter	6ERA0		100 %
Soliciting Producer:			%
			%
			%
			%

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