IMPORTANT RETIREMENT PLANNING INFORMATION
You will likely have a number of questions over the next several weeks for which you need answers in order to make an informed decision with regard to your participation in the SVRI Program. Below are suggested avenues for gathering the information you need.

Monthly Retirement Benefit (Pension Payment):
To determine the monthly retirement benefit you are eligible to receive, you may contact the Teachers’ Retirement Systems of Alabama (“TRS”), part of the Retirement Systems of Alabama (“RSA”) or you can visit the TRS website below and use the ERS & TRS Retirement Calculator to determine your payment.

Contact Information:
- Phone: 1-877-517-0020, ask to speak to a TRS counselor;
- Website: www.rsa-al.gov.

You should ask the TRS representative for a Retirement Allowance Report; this is an official estimate of your monthly retirement benefit. You will be asked for the following information:

- Projected Retirement Date: June 1, 2015;
- Beneficiary’s Date of Birth;
- Estimated Sick Leave Balance as of Retirement Date: *
  *this is a projected balance that assumes normal accrual through May 31, 2015 and no usage of sick leave during the application period.

PEEHIP Insurance Premium:
As a retiree of the University, you are eligible for participation in the Public Education Employees’ Health Insurance Plan (PEEHIP). To determine your monthly health insurance premium, you may contact PEEHIP or use the website below to calculate your PEEHIP Retiree Premium.

Contact Information:
- Phone: 1-877-517-0020, ask to speak to a PEEHIP counselor;
- Website: www.rsa-al.gov.

The PEEHIP counselor may ask for the following information:

- Projected Retirement Date: June 1, 2015;
- Your age as of the retirement date;
- If you wish to elect individual or family coverage;
- If any of your dependents will be Medicare eligible at the time of your retirement.

In addition, TRS offers Individual Counseling Appointments on pre-determined dates at various locations throughout the state. To view a listing of these opportunities, please visit the TRS website here:


There are listings for opportunities at UNA on January 7, 2015 and on February 24-25, 2015. These sessions are by appointment only and will be held at the East Campus.