

University of NORTH ALABAMA

30th Annual North Alabama Mauldin & Jenkins, LLC Accounting Forum

Friday, August 5, 2022

Joe Wheeler

State Park Resort,

Rogersville, AL



MAULDIN & JENKINS

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Friday, August 5, 2022 • Joe Wheeler State Park Resort, Rogersville, AL

**30TH ANNUAL NORTH ALABAMA
MAULDIN & JENKINS, LLC ACCOUNTING FORUM**

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30TH ANNUAL NORTH ALABAMA MAULDIN & JENKINS, LLC ACCOUNTING FORUM

*Sponsored by UNA Center For Learning and Professional Development
The Past President's Council, Muscle Shoals Chapter, Institute of Management
Accountants, and the UNA Department of Accounting & Business Law*

AGENDA

FRIDAY, AUGUST 5, 2022 • 8:00 am - 4:00 pm

Joe Wheeler State Park Resort • Rogersville, Alabama

COST: \$179

Approved for 8.0 hours A&A CPE

7:30 – 8:00 am	Check In & Continental Breakfast
8:00 am	Welcome & Introductions
8:10 – 9:00 am	FASB Update
9:00 – 9:50 am	FASB Lease
9:50 – 10:00 am	Break
10:00 – 10:55 am	GASB Update
11:00 – 11:55 am	GASB Lease
12:00 – 1:00 pm	Lunch
1:00 – 1:50 pm	Remote Auditing
1:50 – 2:00 pm	Break
2:00 – 2:55 pm	GAS & Single Audit Update
3:00 – 3:55 pm	ACFR Overview & Presentation Techniques
3:55 – 4:00 pm	Conference Wrap-up

**MAKE YOUR PLANS
NOW TO ATTEND
THIS POPULAR AND
INFORMATIVE ANNUAL
ACCOUNTING FORUM!**

This annual seminar was developed thirty years ago to provide a high quality and affordable day of professional development and networking for accounting professionals from throughout Alabama and neighboring states. It is a chance for the accounting community to gather and learn about trends and procedures, directly from the experts. In addition to providing an excellent source of continuing education, a share of the funds generated to the IMA by the Forum are specially designated to be used in the scholarship program. The Muscle Shoals Chapter of the IMA awards a scholarship annually to a deserving senior accounting student at the University of North Alabama.

This will be a day you can't afford to miss!

WHERE IS IT HELD? BACK AT JOE WHEELER STATE PARK RESORT!

Located on Wheeler Lake at the western edge of Rogersville, just off US 72, about 45 miles west of Huntsville and 25 miles east of Florence. Easily accessible from I-65, the resort is approximately 125 miles south of Nashville and 120 miles north of Birmingham. Take the Highway 72/ Athens/ Florence/Huntsville exit. For room reservations, call toll free: 1-800-544-5639 and ask for the UNA room rate.

WHO SHOULD ATTEND

Anyone involved in the field of accounting, tax or tax law, assurance or consulting; CPAs; field accountants, auditors and internal accountants and their staffs; students studying accounting; attorneys, financial managers and business people who are interested in accounting and finance.

Registration Online @

www.una.edu/professionaldevelopment

MEET YOUR SPEAKERS



JEREMY BLACKBURN, PARTNER

Jeremy has many years of professional experience in the finance, public accounting, and business advisory industries serving individuals, private companies, and public companies principally in the private equity, healthcare, governmental, nonprofit, manufacturing, and higher education

industries. He also has multiple years of experience in the finance industry as a licensed broker. Jeremy began his career at Davidson, Golden & Lundy, a Nashville public accounting firm specializing in auditing, tax preparation and consulting in the Construction/Contractor Industry. He then moved to PricewaterhouseCoopers (PwC), a large international accounting and consulting firm, working out of their Birmingham and Nashville offices as an assurance manager before joining CDPA in 2010. Jeremy became a partner with Mauldin & Jenkins upon the merger of CDPA into Mauldin & Jenkins. In addition to being a Certified Public Accountant, Jeremy is also a Certified Valuation Analyst and a Master Analyst in Financial Forensics. Jeremy graduated from the University of North Alabama with a Bachelor of Business Administration (Accounting & Finance) and from the University of Alabama in Birmingham with an MBA. He is a Certified Public Accountant in the states of Alabama, Tennessee, and Florida and is a member of the AICPA, ASCPA, NACVA. Jeremy was also a member of the ASCPA's Nomination and Professional Standards Committee.

He has held several Board positions for various non-profit organizations, including serving as Treasurer for the Learn to Read Council of Athens & Limestone County, past Treasurer for the Madison County Junior Chamber, and is currently on the Board of the University of North Alabama's School of Accounting Business Council.



JASON CLEM, SENIOR MANAGER

With over ten years of experience in retail management with a Fortune 15 Company and multiple years of accounting, auditing, and valuation experience, Jason sees your valuation and assurance needs in a unique way. He can help you sort through the complex processes involved with valuations

for estate/gift taxes and litigation settings, as well as financial statement audits.

Since obtaining his Certified Valuation Analyst (CVA) credential in early 2018, he has worked to foster growth and innovation in the firm's valuation practice. By understanding your entity and providing careful analysis, he can provide an accurate value determination for your business and identify areas to enhance overall value.



JACOB GATLIN, DIRECTOR

Jacob Gatlin, CPA, Ph.D, is a Director in the Firm's governmental practice, providing assurance and advisory services to a broad range of entities throughout the Southeast. A recognized leader in technical audit and accounting issues, Jacob currently serves as a government-zone telephonic member on the AICPA Private Company Practice Section's

Technical Issues Committee ("TIC"), which advocates on behalf of accounting firms and their clients in the standard-setting process with the FASB, GASB, ASB, ARSC, PEEC, and PRB. From 2015-2019, Jacob served as full committee member of TIC, including one term as chair of the FASB section. Since 2018, Jacob has served as the practitioner expert on peer review teams for the premier global accrediting group AACSB in their accreditation processes for university accounting programs around the world. Since 2019, Jacob has served on the Alabama Society of CPAs Education Committee, which is dedicated to improving the accounting profession through various initiatives such as supporting Annual Accounting Interview Day, educating high school counselors about the profession, and recognizing distinguished educators through the ASCPA Outstanding Accounting Educator Award. In 2016, Jacob served on the AICPA Revenue Recognition Task Force, which developed general and industry-specific auditing guidance related to ASC 606 – Revenue from Contracts with Customers. From 2011-2014, Jacob also served as a member of the AICPA's IRS Advocacy and Relations Committee, which monitors legislative and regulatory activity related to procedural and general administrative matters, and develops technical and policy recommendations related to tax procedure and administration, including suggestions to improve and simplify tax forms and instructions, IRS publications, and taxpayer educational materials. Jacob earned a Doctor of Philosophy in Business Administration with an Accounting Concentration from Kennesaw State University, as well as master's and bachelor's degrees in accounting from the University of Alabama-Huntsville, and continues to provide accounting and auditing instruction and continuing professional education to a broad range of learners. Jacob is a certified public accountant in Alabama, and a member of the American Institute of Certified Public Accountants (AICPA), the Alabama Society of CPAs, and the American Accounting Association. He currently resides in Athens, Alabama, and has two children, son, Carter, and daughter, Ella.

Seminar handouts will be available in downloadable pdf format. The handout link will be emailed to participants three days prior to the day of the seminar. Please print or download the handouts to your device so that you will have access to the materials during the conference.

MAULDIN & JENKINS, LLC

Mauldin & Jenkins, LLC believes that by working together with our clients, we can accomplish anything! Whether we are providing high-quality tax, assurance, or advisory services that help each client achieve their goals and measure their results, or providing cutting-edge insights and techniques to help them grow and thrive in an ever-increasing, challenging, and competitive economic landscape, we can make a difference!

Our team of 400 talented professionals deliver comprehensive support and exceptional service to clients across the Southeast and beyond. With clients representing a wide variety of industries and needs, M&J's partners and staff bring an intimate understanding of the challenges and risks you face as well as current regulatory and tax considerations to guide you in making informed business decisions.

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HOW TO REGISTER:

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Our registration office is open from 8 a.m. to 4:30 p.m. Monday through Friday. We accept Discover, MasterCard and Visa. We also accept company purchase orders. Call (256)765-4862 or 1(800)-825-5862, ext. 4862.

 **VIA FAX**
Simply fax the attached registration form any time day or night to (256) 765-4872. All fax orders must contain a credit card number unless we are invoicing your company.

 **IN PERSON**
During our office hours, come by our office at UNA East Campus, 1640 Tune Ave., Florence.

 **MAIL**
Complete the attached registration form and mail with your check or credit card information (don't mail cash) to UNA Center for Learning & Professional Development, UNA Box 5036, University of North Alabama, Florence, Alabama 35632-0001.

Cancellations: If you must cancel, notify us three days in advance for a full refund. Later cancellations may receive credit toward future workshops if requested by the date of the seminar. Participant substitution may be made at any time.

Course Cancellations: Non-credit courses are subject to cancellation if there is insufficient enrollment. UNA Center for Learning and Professional Development apologizes for any inconvenience this may cause you. In the event a course is cancelled, a registrant has the option of applying the fees paid to another course or receiving a complete refund.

Registration Form

If registering more than one person, please list additional names and information on an attached sheet or duplicate this form.

Name _____ Job Title _____

Company / Organization _____

Mailing Address _____ Home Work

City _____ State _____ Zip _____

Phone: (Day) _____ (Evening) _____

Fax _____ Email _____

30TH ANNUAL NORTH ALABAMA MAULDIN & JENKINS, LLC ACCOUNTING FORUM
(Course #22SUACCT10801)

(includes continental breakfast, lunch, download of the text (PDF file) and a certificate of completion.)

\$179 per person

* There is a \$5.00 registration fee per order

PAYMENT METHOD

Check Enclosed (payable to UNA) Please include course name on lower left side of check.

Please invoice company above. If different address than mailing, please provide:

Purchase Order

Money Order

Visa

MasterCard

Discover

Name on Card (please print) _____

Credit Card # _____ Expiration Date _____

Credit Card Verification# _____

Authorized Signature _____

Please make as many copies of this form as you need.