

# Advisor Initiated Course Substitution Request

1. Access the Advisor tab in PORTAL and click on 'Course Substitution Request' under Advisor Tools.

Advisor Home Community / Advisor	
Student Search Term: Select Another Term ID: -Or- Last Name:	Adviser Tools Advisee Search/Student Profile Find your advisees, view their bio information, check for holds, see their schedule, all from one location. Course Substitution Request Academic Transcripts First-Year Advisor Tools Degree Works Audit and Evaluation

- 2. Select your advisee from the drop-down box.
  - \*\* You will only be able to initiate a substitution request for a student who you are marked an as an advisor for. This can be any advisor designation such as primary, minor, concentration, etc. \*\*\*



- 3. You will enter all required information.
  - \*The <u>Required course information</u> is in drop down box format to aid in your course search.
  - \*\* The <u>Substitute course information</u> is free type to allow for such courses as 1XXX courses types.
  - \*\*\* You **MUST** provide a rationale for the course substitution in order for the course substitution request to process through to the next approver step.

Course Substitution Request Page				
Student Informat	ion			
Name: Rebekah Driskell ID:				
Return to Select a Different Student				
Substitution Type: * Major v Required Course Subject: MG - Management v Required Course Number: 331 v				
Enter Substitute Course Information				
Substitute Course (Please enter both subject code and course number): MG 330				
Rationale for Course Substitution:	Student's catalog change upon readmission after sitting out of school for a few terms. Completed MG 330 under previous catalog.			
**Review Request**				

4. Click on Review Request.

You will have the option to review request and return it to yourself for any corrections or submit the request on the next approver step which the Department Chair.

Course Substitution Request Page

Substitution Request Summary				
Neme: Rebekan Driskell ID:				
Couse Substitution Information:         Substitution Type:       Major         Substitute course:       MG 330         FOR       Required Course:         Required Course:       Substitution: Student's catalog change upon readmission after sitting out of school for a few terms. Completed MG 330 under previous catalog.				
Return For Corrections	Click the appropriate button			
**By clicking on the "Submit Substitution Request" button above, this request for a course substitution will be submitted and an e-mail sent, on your behalf, from your UNA e-mail account to the appropriate office(s) to begin this process.				

5. You will receive a notice that the substitution request has been submitted successfully for approval and you can return to the main substitution request page if needed.

#### **Course Substitution Request Page**

### Substitution Successfully Submitted

 Substitution Type:
 Major

 Substitute course:
 MG 330

 FOR
 MG 331 (Leadership & Org Behavior) - 3 Hour(s)

 Comment:
 Student's catalog change upon readmission after sitting out of school for a few terms. Completed MG 330 under previous catalog.

The course substitution information above has been successfully submitted and an e-mail was sent, on your behalf, from your UNA e-mail account to the appropriate office(s) to continue this process. Click the button below to return to the main course substitution page or logout above if you are done.

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#### Return to Course Substitution Request Page

Subsitution has been successfully submitted for approval.

6. The course substitution process will now move from advisor to department chair to Associate Dean. Once all approvals are received, the Registrar's Office will receive notification to enter the approved substitution into the degree audit. Once complete, the student and all approvers will receive an email notification that the approved substitution has been processed for their records.

7. If a student already has a course substitution request in process for a given course, you will receive the following message after you enter the substitution request information and hit 'Review Request'.

## **Pending Substitution Information**

Our records indicate that Brady Townsend already has a pending substitution request for the selected required course. Please contact the person listed below regarding the status of the pending request.

Selected Required Course: MA 121 (Cal for Bus & Life Science I) - 3 Hour(s) Previously Requested Substitute Course: MA-125.

Course Substitution request in process: Waiting on decision/entry from: Ravi Paul Gollapalli (rgollapalli@una.edu)

Return to Course Substitution Request Page